

TUNNELLING IN INDIA 2019

Segment Analysis, New Opportunities and Future Outlook

- ❖ Report (PDF)
- ❖ Data-set (Excel)

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SECTION I: MARKET ANALYSIS, UPCOMING PROJECTS AND OPPORTUNITIES

1. Overview

- ❖ Size and Growth
- ❖ Key Trends
- ❖ Recent Developments
- ❖ Growth Drivers
- ❖ Issues and Challenges
- ❖ Future Outlook

2. Project Pipeline

- ❖ Overall Project Pipeline
- ❖ Analysis by Segment
- ❖ Analysis by Stage of Implementation (Announced, Approved, Planned)
- ❖ Analysis by State
- ❖ Analysis by Completion Period
- ❖ Top 50 Upcoming Projects

3. Market Opportunities

- ❖ Investment Projections (till 2024-25)
- ❖ Opportunities for Stakeholders
 - EPC Contractors
 - Technology Providers
 - Equipment Suppliers
 - Construction Material Suppliers
 - Consultants

4. Analysis of Key Players

- ❖ Snapshot of Major Players
- ❖ Segment-wise Presence
- ❖ Project Portfolio
 - Key Completed Projects
 - Key Ongoing Projects
- ❖ Financial Performance
- ❖ Future Plans

5. Risks and Challenges

- ❖ Contractual Issues
- ❖ Construction Complexities
- ❖ Equipment-related Issues
- ❖ Manpower Issues
- ❖ Other Issues

SECTION II: SEGMENT ANALYSIS

6. Metro Rail Tunnels

- ❖ Size and Growth
 - Overall Size
 - By State
 - By Technique/Method
- ❖ Key Completed Projects
- ❖ Key Ongoing Projects

- ❖ Select Case Studies and Lessons Learnt
- ❖ Key Upcoming Projects
- ❖ Issues and Challenges
- ❖ Segment Outlook and Projections (till 2024-25)

7. Railway Tunnels

- ❖ Size and Growth
 - Overall Size
 - By State
 - By Technique/Method
- ❖ Key Completed Projects
- ❖ Key Ongoing Projects
- ❖ Select Case Studies and Lessons Learnt
- ❖ Key Upcoming Projects
- ❖ Issues and Challenges
- ❖ Segment Outlook and Projections (till 2024-25)

8. Tunnels in the Hydropower Sector

- ❖ Size and Growth
 - Overall Size
 - By State
 - By Technique/Method
- ❖ Key Completed Projects
- ❖ Key Ongoing Projects
- ❖ Select Case Studies and Lessons Learnt
- ❖ Key Upcoming Projects
- ❖ Issues and Challenges
- ❖ Segment Outlook and Projections (till 2024-25)

9. Road Tunnels

- ❖ Size and Growth
 - Overall Size
 - By State
 - By Technique/Method
- ❖ Key Completed Projects
- ❖ Key Ongoing Projects
- ❖ Select Case Studies and Lessons Learnt
- ❖ Key Upcoming Projects
- ❖ Issues and Challenges
- ❖ Segment Outlook and Projections (till 2024-25)

10. Water Supply and Sewerage Tunnels

- ❖ Size and Growth
 - Overall Size
 - By State
 - By Technique/Method
- ❖ Key Completed Projects
- ❖ Key Ongoing Projects
- ❖ Select Case Studies and Lessons Learnt
- ❖ Key Upcoming Projects
- ❖ Issues and Challenges
- ❖ Segment Outlook and Projections (till 2024-25)

11. Irrigational Tunnels

- ❖ Size and Growth
 - Overall Size
 - By State
 - By Technique/Method
- ❖ Key Completed Projects
- ❖ Key Ongoing Projects
- ❖ Select Case Studies and Lessons Learnt
- ❖ Key Upcoming Projects
- ❖ Issues and Challenges
- ❖ Segment Outlook and Projections (till 2024-25)

SECTION III: CONSTRUCTION TECHNIQUES, EQUIPMENT AND MATERIALS**12. TBM Market Size and Outlook**

- ❖ Size and Growth
- ❖ Market Trends
- ❖ Technology Advancements
- ❖ Key Projects (Completed, Ongoing and Upcoming)
- ❖ Issues and Challenges
- ❖ Future Outlook

13. Other Construction Techniques (Drill & Blast and NATM)

- ❖ Size and Growth
- ❖ Market Trends
- ❖ Technology Advancements
- ❖ Key Projects (Completed, Ongoing and Upcoming)
- ❖ Issues and Challenges
- ❖ Future Outlook

14. Equipment Market

- ❖ Size and Growth
- ❖ Type of Equipment
- ❖ Key TBM Suppliers
- ❖ Other Equipment Suppliers
- ❖ New Innovations and Advancements
- ❖ Issues and Challenges
- ❖ Future Outlook

15. Material Market

- ❖ Types of Materials used in Tunnelling
- ❖ Market Trends
- ❖ New Materials and Innovations
- ❖ Future Outlook

SECTION IV: DATABASE OF KEY PROJECTS

A comprehensive database of key tunnelling projects across the metro, rail, hydropower, road, water supply & sewage, and irrigation sectors. Each project will provide information on:

- Number of Tunnels
- Tunnel Length
- Project Cost
- Current Status
- Contractor
- Tunnelling Method
- Tunnel Shape
- Diameter
- Completion Date
- Etc.

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