AIRPORTS IN INDIA 2019
Trends, Developments, New Opportunities and Projections

- Report (PDF)
- Data-set (Excel)
The Indian aviation sector has been growing at the rate of 20 per cent for the past four years making it the fastest growing aviation sector in the world. Domestic air traffic passengers have doubled during the past five years. In December 2018, Indian aviation completed 52 consecutive months of double digit growth. With a growing economy, rising incomes, supportive policy environment and intense competition among airlines, the growth story is likely to continue. The rapid expansion in India's airport and air navigation infrastructure will fuel it further. UDAN has been instrumental in attracting crowds to destinations that until now were difficult to reach. In order to meet the growing demand, NABH Nirman (NextGen Airports for Bharat) has been launched to provide enhanced airport capacity for handling 1 billion trips in the next 10 to 15 years. The government has also decided to lease out six AAI operated airports - Ahmedabad, Jajpur, Lucknow, Guwahati, Thiruvananthapuram and Mangaluru in the phase1 for development, operation and management under PPP. Meanwhile, under the greenfield airport development plan several cities are expected to have multiple airports. The recently launched Vision 2040 devises a comprehensive strategy for the growth of the sector. Going forward, India will require 200 airports and a financial commitment of $40-50 billion to handle a minimum 1.1 billion passengers flying to, from and within the country.
10. Future Outlook and Market Opportunities
   - Investment Projections
   - Market Opportunities
     - Developers
     - Contractors
     - Consultants
     - Financiers/Investors
     - Material Suppliers
     - Others
   - Sector Outlook
   - Policy and Regulatory Outlook

SECTION III: FOCUS ON ANCILLARY SEGMENTS

11. Cargo Infrastructure Development
   - Operational Facilities
     - Domestic Cargo Infrastructure
     - International Cargo Infrastructure
   - Capacity Addition Plans
   - Planned Investments
   - Upcoming Projects and Opportunities
   - Future Outlook

12. Maintenance, Repair and Overhaul
   - Current Scenario
   - Demand for MRO
   - Upcoming projects and Opportunities
   - Future Outlook

13. Ground Handling
   - Segment Overview
   - AAI’s Licensing Plans for Ground Handlers
   - Recent Bidding Scenario
   - Upcoming Opportunities
   - Future Outlook

SECTION IV: EQUIPMENT AND TECHNOLOGY MARKET

   - Current Infrastructure
   - Recent Trends and Advancements
   - Key Suppliers
   - Procurement Targets for Equipment at Airports
   - Investment Plans for Procurement of ANS Infrastructure
   - Key Growth Drivers
   - Upcoming Opportunities for Equipment Suppliers

15. Technology
   - Current Technologies in Use (terminal gates, x-ray machines, check-in counters, baggage handling, biometric access system, e-gate, etc.)
   - Recent Trends and Advancements
   - Technology Plans at Key Airports
   - Upcoming Opportunities for Technology Providers

SECTION V: PROJECT PROFILES

16. Key Operational Airports
   - Indira Gandhi International Airport (IGIA), Delhi
   - Chhatrapati Shivaji International Airport (CSIA), Maharashtra
   - Kempegowda International Airport Bengaluru (KIAB)
   - Chennai International Airport (ChIA), Tamil Nadu
   - Netaji Subhash Chandra Bose International Airport (NSCIA), West Bengal
   - Rajiv Gandhi International Airport, Telangana
   - Cochin International Airport, Kerala
   - Kazhi Nazrul Islam Airport, West Bengal
   - Pakyong Airport, Sikkim
   - Kannur Airport, Kerala
   - Sindhudurg Airport, Maharashtra
   - Shirdi Airport, Maharashtra

17. Key Upcoming Airports
   - Navi Mumbai Airport, Maharashtra
   - Mopa Airport, Goa
   - Bhogapuram Airport, Andhra Pradesh
   - Dholera Airport, Gujarat
   - Hassan Airport, Karnataka
   - Kushinagar Airport, Uttar Pradesh
   - Deoghar Airport, Jharkhand
   - Dagadarthi Airport, Andhra Pradesh
   - Orvakalu Airport, Andhra Pradesh
   - Dabra Airport, Madhya Pradesh
   - Bijapur Airport, Karnataka
   - Shimoga Airport, Karnataka
   - Gubarga Airport, Karnataka
   - Kariakal Airport, Puducherry
   - J ewar Airport, Uttar Pradesh
   - Hollongi Airport, Arunachal Pradesh
   - Others

Each profile will provide an overview of the airport, traffic trends, financial performance current capacity, expected timelines, key initiatives, recent contracts; expansion plans, etc.

Monthly Updates
The 11 monthly updates will cover:
- Monthly Traffic (Airports and Airlines)
- Key Policy Developments
- Update on Government Initiatives/Programmes
- Project Completions
- Project Awards
- New Project Announcements
- Upcoming Tenders
- Key Data and Statistics

Weekly Newsletters
The 52 weekly newsletters will cover:
- Policy Announcements
- Government Initiatives
- Project Completions/Awards/Announcements
- Update on Key Programmes
- Key Financings/Deals
- Etc.
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