

# AIRPORTS IN INDIA 2019

Trends, Developments, New Opportunities and Projections

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The Indian aviation sector has been growing at the rate of 20 per cent for the past four years making it the fastest growing aviation sector in the world. Domestic air traffic passengers have doubled during the past five years. In December 2018, Indian aviation completed 52 consecutive months of double digit growth. With a growing economy, rising incomes, supportive policy environment and intense competition among airlines, the growth story is likely to continue. The rapid expansion in India's airport and air navigation infrastructure will fuel it further. UDAN has been instrumental in attracting crowds to destinations that until now were difficult to reach. In order to meet the growing demand, NABH Nirman (NextGen Airports for Bharat) has been launched to provide enhanced airport capacity for handling 1 billion trips in the next 10 to 15 years. The government has also decided to lease out six AAI operated airports - Ahmedabad, Jaipur, Lucknow, Guwahati, Thiruvananthapuram and Mangaluru in the phase1 for development, operation and management under PPP. Meanwhile, under the greenfield airport development plan several cities are expected to have multiple airports. The recently launched Vision 2040 devises a comprehensive strategy for the growth of the sector. Going forward, India will require 200 airports and a financial commitment of \$40-50 billion to handle a minimum 1.1 billion passengers flying to, from and within the country.

## Executive Summary

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- ❖ Netaji Subhash Chandra Bose International Airport (NSCIA), Kolkata
- ❖ Rajiv Gandhi International Airport, Hyderabad
- ❖ Cochin International Airport, Kerala
- ❖ Kazi Nazrul Islam Airport, West Bengal
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- ❖ Shirdi Airport, Maharashtra

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- ❖ Orvakalu Airport, Andhra Pradesh
- ❖ Dabra Airport, Madhya Pradesh
- ❖ Bijapur Airport, Karnataka
- ❖ Shimoga Airport, Karnataka
- ❖ Gulbarga Airport, Karnataka
- ❖ Karaikal Airport, Puducherry
- ❖ Jewar Airport, Uttar Pradesh
- ❖ Hollongi Airport, Arunachal Pradesh
- ❖ Others

*Each profile will provide an overview of the airport, traffic trends, financial performance current capacity, expected timelines, key initiatives, recent contracts: expansion plans, etc.*

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