New Research Report

CITY GAS DISTRIBUTION MARKET IN INDIA 2019

Performance Analysis, New Bidding Rounds, Business Opportunities and Future Outlook

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India Infrastructure Research

The current level of activity in the city gas distribution (CGD) sector provides significant opportunity for all stakeholders. CNG and PNG networks continue to grow and fresh licences are being issued at a much faster pace. The recently concluded ninth and tenth CGD bidding rounds have received overwhelming response from both domestic and global players. The combined investment requirements for the two bidding rounds are estimated at over Rs 1.2 trillion. Several amendments have also been made to the bidding criteria to address most of the concerns of the sector. Increasing importance is being given to deploying advanced information technology (IT) and operational technology (OT) solutions. Going forward, it is important that this growth momentum is maintained through timely execution of projects and sufficient gas availability to the sector. In addition, challenges such as high execution risks associated with huge capital expenditure, the slow pace of pipeline build-up, low sales and customer penetration, and the high cost of providing last mile connectivity need to be addressed in a time-bound manner.

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