

Freight Market in India 2017

Storage Infrastructure in India 2017

- ❖ Report (PDF)
- ❖ Data-set (Excel)

FREIGHT MARKET IN INDIA 2017

Segment Overview, Outlook and Projections (till 2022-23)

Table of Contents (draft)

1. Executive Summary

SECTION I: MARKET OVERVIEW, TRENDS AND OUTLOOK

2. Overview

- ❖ Macroeconomic and Trade Scenario
- ❖ Size and Growth
- ❖ Modal Split
- ❖ Competitive Landscape
- ❖ Industry Structure
- ❖ Policy and Regulatory Framework
- ❖ Recent Trends and Developments
- ❖ Upcoming Projects and Investments
- ❖ Key Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

3. Future Outlook and Investment Opportunities

- ❖ Growth Drivers
- ❖ Policy and Regulatory Outlook
- ❖ Union Budget 2017-18 - Announcements and Impact
- ❖ Investment Requirements
- ❖ Upcoming Projects (rail freight terminals, cargo/container berths at ports, cargo terminals at airports, express cargo terminals, connectivity, etc.)
- ❖ Market Opportunities for: Developers, Construction Contractors, Technology Providers, Equipment Suppliers, Raw Material Suppliers, Financiers/Investors

4. Key Projections (till 2022-23)

- ❖ Growth Drivers
- ❖ Freight Traffic Projections By Mode of Transportation (rail, ports, air, roads, and others)
- ❖ Cargo Capacity Projections
- ❖ Projected Freight Rates

5. Impact of GST

- ❖ Introduction to GST
- ❖ Key Features
- ❖ Specific Impact on: Road Transportation and Trucking Industry, Developers and Operators, Contractors, Container Train Operators, Shipping Companies, Airlines, Express Cargo Carriers, etc.
- ❖ Key Challenges in Implementation

SECTION II: ANALYSIS OF KEY MODES OF TRANSPORT

6. Roads

- ❖ Size and Growth
- ❖ Policy and Regulatory Framework
- ❖ Government Schemes/Initiatives
- ❖ Key Trends and Developments
- ❖ Technological Advancements
- ❖ Industry Structure and Key Players
- ❖ Pricing Trends

- ❖ Growth Drivers
- ❖ Investment Requirement
- ❖ Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

7. Rail

- ❖ Size and Growth (freight traffic, freight earnings, efficiency performance, etc.)
- ❖ Policy and Regulatory Framework
- ❖ Government Schemes/Initiatives
- ❖ Key Trends and Developments
- ❖ Technological Advancements
- ❖ Impact of DFC on the Freight Segment
- ❖ Industry Structure and Key Players
- ❖ Pricing Trends
- ❖ Growth Drivers
- ❖ Investment Requirement
- ❖ Key Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

8. Ports

- ❖ Size and Growth (cargo traffic, export and import traffic, cargo capacity, vessel traffic)
- ❖ Major Trading Partners of EXIM Cargo
- ❖ Mode of Evacuation of EXIM Cargo (roads, rail, water, pipeline)
- ❖ Efficiency Performance
- ❖ Policy and Regulatory Framework
- ❖ Government Schemes/Initiatives
- ❖ Key Trends and Developments
- ❖ Technological Advancements
- ❖ Impact of Sagarmala on Port Traffic
- ❖ Industry Structure and Key Players
- ❖ Pricing/Tariff Trends
- ❖ Growth Drivers
- ❖ Investment Requirement
- ❖ Key Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

9. Air

- ❖ Size and Growth (freight traffic, cargo capacity, efficiency performance)
- ❖ Policy and Regulatory Framework
- ❖ Government Schemes/Initiatives
- ❖ Key Trends and Developments
- ❖ Technological Advancements
- ❖ Industry Structure and Key Players
- ❖ Pricing Trends
- ❖ Investment Requirement
- ❖ Key Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

10. Inland Water Transport

- ❖ Inland Water Transport Traffic
- ❖ Commodity Composition
- ❖ Policy and Regulatory Framework
- ❖ Government Schemes/Initiatives
- ❖ Key Trends and Developments
- ❖ Industry Structure and Key Players
- ❖ Growth Drivers
- ❖ Investment Requirement

- ❖ Key Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

11. Coastal Shipping

- ❖ Coastal Traffic at Indian Ports
- ❖ Commodity Composition
- ❖ Policy and Regulatory Framework
- ❖ Government Schemes/Initiatives
- ❖ Key Trends and Developments
- ❖ Industry Structure and Key Players
- ❖ Coastal Tariff at Indian Ports
- ❖ Growth Drivers
- ❖ Investment Requirement
- ❖ Key Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

SECTION III: KEY USER INDUSTRIES

12. Key Customer Segments

- ❖ Size and Growth
- ❖ Key Trends and Developments
- ❖ Market Structure and Key Players
- ❖ Logistics Need and Requirements
- ❖ Growth Drivers
- ❖ Key Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

The industries covered will include brick and mortar retail, food processing, chemicals, engineering goods, textiles, electronics, pharmaceutical and automobiles

13. E-commerce

- ❖ Size and Growth
- ❖ Key Trends and Developments
- ❖ Logistics Need and Requirements
- ❖ Growth Drivers
- ❖ Key Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

14. Express Industry

- ❖ Segment Size and Growth
- ❖ Mail/Parcel Traffic through Modes of Transport (air, rail, etc.)
- ❖ Government Schemes/Initiatives
- ❖ Key Trends and Developments
- ❖ Pricing Trends
- ❖ Industry Structure and Key Players
- ❖ Logistics Need and Requirements
- ❖ Growth Drivers
- ❖ Key Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

STORAGE INFRASTRUCTURE IN INDIA 2017

Market Size, Outlook and Projections (till 2022-23)

Table of Contents (draft)

1. Executive Summary

SECTION I: MARKET SIZE, TRENDS AND OUTLOOK

2. Sector Overview

- ❖ Market Size and Growth
- ❖ Industry Structure
- ❖ Policy and Regulatory Framework
- ❖ Recent Trends and Developments
- ❖ Major Warehousing Hubs
- ❖ Upcoming Projects and Investments
- ❖ Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

3. Future Outlook and Market Opportunities (till 2022-23)

- ❖ Growth Drivers
- ❖ Policy and Regulatory Outlook
- ❖ Union Budget 2017-18 - Announcements and Impact
- ❖ Investment Requirements
- ❖ Upcoming Projects and Investment
- ❖ Market Opportunities for: Construction Contractors, Material Suppliers, Technology Providers, Equipment Suppliers, Others

4. Warehousing Demand Projections (till 2022-23)

- ❖ Demand Drivers
- ❖ Warehousing/Storage Requirements across Segments: Manufacturing, Consumption, EXIM
- ❖ Industry-wise Demand Projections
- ❖ Warehousing Requirements of Top Hubs/Cities

5. Impact of GST

- ❖ Introduction to GST
- ❖ Key Features
- ❖ Overall Impact on:
 - Cost of Operations
 - Consolidation
 - Demand Planning and Inventory Management
 - Technology Implementation
 - Others
- ❖ Impact on Specific Segments
 - Agriculture warehousing
 - Industrial warehousing
 - ICDs and CFSs
 - Cold Storages
 - Logistics Parks
 - FTWZs
- ❖ Impact on Key Stakeholders
 - Contractors
 - Equipment and Technology Providers
 - Material Suppliers
- ❖ Challenges in Implementation

SECTION II: SEGMENT ANALYSIS AND OUTLOOK

6. Agriculture Warehousing

- ❖ Size and Growth
- ❖ Government Schemes/Initiatives
- ❖ Key Trends and Developments
- ❖ Market Structure and Key Players
- ❖ Growth Drivers
- ❖ Key Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

7. Industrial Warehousing

- ❖ Size and Growth
- ❖ Key Trends and Developments
- ❖ Market Structure and Key Players
- ❖ Growth Drivers
- ❖ Key Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

8. Cold Storages

- ❖ Size and Growth
- ❖ Government Schemes/Initiatives
- ❖ Key Trends and Developments
- ❖ Market Structure and Key Players
- ❖ Growth Drivers
- ❖ Key Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

9. Liquid Storage (Crude, Petroleum Products, Chemicals, etc.)

- ❖ Size and Growth
- ❖ Key Trends and Developments
- ❖ Market Structure and Key Players
- ❖ Growth Drivers
- ❖ Key Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

10. Container Freight Stations (CFSs)/Inland Container Depots (ICDs)

- ❖ Size and Growth
- ❖ Key Trends and Developments
- ❖ Impact of Direct Port Delivery on CFSs/ICDs
- ❖ Market Structure and Key Players
- ❖ Growth Drivers
- ❖ Upcoming Projects
- ❖ Key Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

SECTION III: EMERGING WAREHOUSING/STORAGE MODELS

11. Logistics Parks/Multi-modal Logistics Parks

- ❖ Size and Growth
- ❖ Key Trends and Developments
- ❖ Market Structure and Key Players

- ❖ Growth Drivers
- ❖ Upcoming Projects and Investments
- ❖ Key Issues and Challenges
- ❖ Segment Outlook

12. Free Trade Warehousing Zones

- ❖ Size and Growth
- ❖ Key Trends and Developments
- ❖ Market Structure and Key Players
- ❖ Growth Drivers
- ❖ Upcoming Projects and Investments
- ❖ Key Issues and Challenges
- ❖ Segment Outlook

SECTION IV: KEY USER INDUSTRIES

13. Major Consuming Segments

- ❖ Size and Growth
- ❖ Key Trends and Developments
- ❖ Market Structure and Key Players
- ❖ Warehousing Need and Requirements
- ❖ Growth Drivers
- ❖ Key Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

The industries covered will include brick and mortar retail, food processing, chemicals, engineering goods, textiles, electronics, pharmaceutical and automobiles

14. Focus on E-commerce

- ❖ Size and Growth
- ❖ Key Trends and Developments
- ❖ Warehousing Need and Requirements
- ❖ Growth Drivers
- ❖ Key Issues and Challenges
- ❖ Outlook and Projections (till 2022-23)

SECTION V: ANALYSIS OF TOP WAREHOUSING HUBS

15. Key Warehousing Hubs

- ❖ Ahmedabad
- ❖ Bengaluru
- ❖ Chennai
- ❖ Hyderabad
- ❖ Kolkata
- ❖ Mumbai
- ❖ NCR-Delhi
- ❖ Pune
- ❖ Others

Each city will cover the industrial activity, infrastructure connectivity, warehousing clusters in the cities, growth drivers, warehousing space requirements, indicative warehouse rentals (wherever available), average land cost, expected investor returns, etc.

I would like to purchase the report on:

Format (PDF)	Price
Freight Market in India 2017	
Site Licence (Single Location)	Rs 60,000
GST (18%)	Rs 10,800
Total	<input type="checkbox"/> Rs 70,800
Enterprise Licence (Multiple Locations)	
	Rs 90,000
GST (18%)	Rs 16,200
Total	<input type="checkbox"/> Rs 106,200
Storage Infrastructure in India 2017	
Site Licence (Single Location)	Rs 60,000
GST (18%)	Rs 10,800
Total	<input type="checkbox"/> Rs 70,800
Enterprise Licence (Multiple Locations)	
	Rs 90,000
GST (18%)	Rs 16,200
Total	<input type="checkbox"/> Rs 106,200
Freight Market in India 2017 + Storage Infrastructure in India 2017 (15% discount on combined purchase)	
Site Licence (Single Location)	Rs 102,000
GST (18%)	Rs 18,360
Total	<input type="checkbox"/> Rs 120,360
Enterprise Licence (Multiple Locations)	
	Rs 153,000
GST (18%)	Rs 27,540
Total	<input type="checkbox"/> Rs 180,540

PACKAGE

I am enclosing a cheque/demand draft for Rs _____, vide cheque/demand draft no. _____ drawn on _____ dated _____ in favour of "India Infrastructure Publishing Pvt. Ltd."

Signature

.....

Name (Block Letters) _____

Designation _____

Company _____

Mailing Address _____

Telephone _____ Mobile _____

Fax _____

E-mail _____

Wire transfer details:

Beneficiary :	India Infrastructure Publishing Pvt. Ltd.	Account No. :	094179587002
Bank Name :	The Hongkong and Shanghai Banking Corporation Ltd	Swift Code :	HSBCINBB
Bank Address :	R-47, Greater Kailash – 1, New Delhi - 110048	IFSC Code :	HSBC0110006

Contact details:

Priya Sen
 Information Products
 India Infrastructure Publishing Pvt. Ltd., B-17, Qutab Institutional Area, New Delhi 110016, India
 Tel: +91-11-4579 8613, 41034600, 41034601; Fax: +91-11-26531196
 Mobile: +91-99 00 644 996; Email: priya.sen@indiainfrastructure.com