

New Research Report

LOGISTICS IN INDIA 2018

Trends, Growth Drivers and Opportunities

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India Infrastructure Research

SECTION I: OVERVIEW, TRENDS AND OUTLOOK

1. Executive Summary

2. Overview

- ❖ Macroeconomic Scenario
- ❖ Logistics Sector Size and Growth
- ❖ Emerging Trends and Developments
- ❖ Issues and Challenges
- ❖ Outlook and Projections (2018-19 to 2022-23)

3. Growth Drivers

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- ❖ Grant of Infrastructure Status to Logistics Sector
- ❖ Other Key Recent Policy Initiatives
- ❖ Demand from End-user Industries
- ❖ Technology and Automation
- ❖ Development of Integrated Facilities
- ❖ Planned Fleet Acquisition by Logistics Service Providers/3PL Providers

4. Impact of GST on Logistics

- ❖ Redesigning Supply Chain Management
- ❖ Faster Turnaround/Transit Time
- ❖ Consolidation in Storage and Warehousing Sector
- ❖ Deployment of Efficient Practices (Bulk-breaking, Cross-docking)
- ❖ Impact on Cost of Operations
- ❖ Greater Deployment of IT

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- ❖ Market Opportunities
- ❖ Outlook and Projections (2018-19 to 2022-23)
- ❖ Issues and Challenges

[The segments covered will include railways, roads, air, ports, coastal shipping and IWT]

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- ❖ Major Players
- ❖ Sector Outlook and Projections (2018-19 to 2022-23)
- ❖ Issues and Challenges

[The segments covered will include agriculture warehousing, industrial warehousing, cold storage, and container freight stations/inland container depots]

SECTION III: NEW AND EMERGING MARKET SEGMENTS

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- ❖ Future Outlook
- ❖ Issues and Concerns

*[The segments covered will include packaging, labelling, custom handling, reverse logistics, etc.]

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- ❖ Industry Outlook
- ❖ Issues and Challenges

*[Industries to be covered: Food processing, pharmaceutical, automobiles, electronics, chemicals, textiles, engineering goods, and brick and mortar retail, e-commerce and express logistics.]

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