

Mining Equipment Market

Market Size and Trends; Outlook and Projections (2018-22)

- ❖ Report (PDF)
- ❖ Data-set (Excel)

Subscribe Now

Save 20 per cent on orders and payments received before or on March 31, 2018.

Save 10 per cent on orders and payments received before or on April 23, 2018.

1. Executive Summary

SECTION I: MARKET SIZE, TRENDS AND GROWTH DRIVERS

2. Mining Industry Trends and Outlook

- ❖ Production
- ❖ Consumption
- ❖ Exports and Imports
- ❖ Recent Developments
- ❖ Key Trends
- ❖ Issues and Challenges
- ❖ Investment Requirement and Plans
- ❖ Outlook and Projections (2018-22)

3. Equipment Size and Growth

- ❖ Market Size (equipment-wise)
- ❖ Key Equipment Used (by technique)
- ❖ Industry Structure
- ❖ Recent Developments
- ❖ Outlook and Opportunities
- ❖ Market Projections (till 2018-22)

4. Equipment and Technology Trends

- ❖ Equipment Productivity
- ❖ Equipment Utilisation
- ❖ Evolving Mining Techniques
- ❖ Trends in Automation and Technology
- ❖ Emerging Trends in Technology (IoT, unmanned aerial vehicles, software solutions, artificial intelligence, environment monitoring & video analytics, etc.)

5. Growth Drivers

- ❖ Private Commercial Mining in Coal
- ❖ CIL's Technology Upgrade Plans
- ❖ Non-coal Mine Auctions by State Governments
- ❖ Larger Scale of Mining Operations
- ❖ Deeper Deposits and High Stripping Ratios
- ❖ Enhancing Output from Underground Mines
- ❖ Focus on Performance Improvement and Cost Efficiencies
- ❖ Private Sector and Contract Mining
- ❖ Reducing Carbon Footprint
- ❖ Other Key Policy Developments

6. Key Consuming Segments

- ❖ Coal
 - Production
 - Key Players
 - Upcoming Projects
 - Investment Plans and Targets
- ❖ Lignite
 - Production
 - Key Players
 - Upcoming Projects
 - Investment Plans and Targets
- ❖ Bauxite
 - Production
 - Key Players
 - Upcoming Projects
 - Investment Plans and Targets
- ❖ Copper
 - Production
 - Key Players
 - Upcoming Projects
 - Investment Plans and Targets
- ❖ Iron Ore
 - Production
 - Key Players
 - Upcoming Projects
 - Investment Plans and Targets
- ❖ Lead and Zinc
 - Production
 - Key Players
 - Upcoming Projects
 - Investment Plans and Targets
- ❖ Other Non-metallic Minerals
 - Production
 - Key Players
 - Upcoming Projects
 - Investment Plans and Targets

7. Procurement Plans of Mining Companies

- ❖ Coal India Limited
- ❖ South Eastern Coalfields Limited
- ❖ Western Coalfields Limited
- ❖ Central Coalfields Limited
- ❖ Eastern Coalfields Limited
- ❖ Mahanadi Coalfields Limited
- ❖ Northern Coalfields Limited
- ❖ Private Players

SECTION II: DEMAND PROJECTIONS (2018-22)

8. Drilling

- ❖ Equipment Overview
- ❖ Recent Trends and Advances
- ❖ Demand Drivers
- ❖ Major Players
- ❖ Market Projections for Drills (till 2018-22)
 - Number and Value Terms
 - Type of Mineral (coal versus non-coal)

9. Loading

- ❖ Equipment Overview
- ❖ Recent Trends and Advances
- ❖ Demand Drivers
- ❖ Major Players
- ❖ Market Projections for Excavators (till 2018-22)
 - Number and Value Terms
 - Type of Mineral (coal versus non-coal)

10. Haulage

- ❖ Equipment Overview
- ❖ Recent Trends and Advances
- ❖ Demand Drivers
- ❖ Major Players
- ❖ Market Projections for Dumpers (till 2018-22)
 - Number and value Terms
 - Type of Mineral (coal versus non-coal)

11. Crushing, Pulverizing and Screening Equipment

- ❖ Equipment Overview
- ❖ Recent Trends and Advances
- ❖ Demand Drivers
- ❖ Major Players
- ❖ Market Projections (till 2018-22)
 - Number and Value Terms
 - Type of Mineral (coal versus non-coal)

12. Auxillary and Support Equipment

(motor graders, trucks, compactors, cranes, etc.)

- ❖ Equipment Overview
- ❖ Recent Trends and Advances

- ❖ Demand Drivers
- ❖ Major Players
- ❖ Market Projections (till 2018-22)
 - Number and Value Terms
 - Type of Mineral (coal versus non-coal)

SECTION III: COMPETITIVE LANDSCAPE

13. Major Players

- ❖ Action Construction Equipment Limited
- ❖ Atlas Copco
- ❖ BEML
- ❖ Case New Holland Construction Equipment India Private Limited
- ❖ Caterpillar Inc.
- ❖ Daimler India Commercial Vehicles
- ❖ Eimco Elecon (India) Limited
- ❖ Escorts Limited
- ❖ Hyundai Construction Equipment India Private Limited
- ❖ JCB India
- ❖ Komatsu
- ❖ L&T Construction Equipment Limited
- ❖ Liebherr India Private Limited
- ❖ Mahindra Construction Equipment
- ❖ Metso
- ❖ Sandvik Asia Private Limited
- ❖ Scania
- ❖ Tata Hitachi Construction Machinery Company Private Limited
- ❖ Terex India
- ❖ Volvo India Private Limited
- ❖ Other Key Players (doosan infracore, Voltas M&CE)

(Each profile will cover existing and planned manufacturing capacity, product portfolio, recent contracts/orders, financial performance, etc.)

I would like to purchase the “Mining Equipment Market” report:

Format (PDF)	By March 31, 2018	By April 23, 2018	After April 23, 2018
Site Licence (Single Location)	Rs 60,000	Rs 67,500	Rs 75,000
GST @ 18%	Rs 10,800	Rs 12,150	Rs 13,500
Total	<input type="checkbox"/> Rs 70,800	<input type="checkbox"/> Rs 79,650	<input type="checkbox"/> Rs 88,500
Enterprise Licence (Multiple Locations)	Rs 90,000	Rs 1,01,250	Rs 1,12,500
GST @ 18%	Rs 16,200	Rs 18,225	Rs 20,250
Total	<input type="checkbox"/> Rs 1,06,200	<input type="checkbox"/> Rs 1,19,475	<input type="checkbox"/> Rs 1,32,750

I am enclosing a cheque/demand draft for Rs _____, vide cheque/demand draft no. _____ drawn on _____ dated _____ in favour of “India Infrastructure Publishing Pvt. Ltd.”

Signature

.....

Name (Block Letters) _____

Designation _____

Company _____

Company GST No. _____

Mailing Address _____

Telephone _____ Mobile _____

E-mail _____

Wire transfer details:

Beneficiary : India Infrastructure Publishing Pvt. Ltd.
Bank Name : The Hongkong and Shanghai Banking Corporation Ltd
Bank Address : R-47, Greater Kailash-1, New Delhi - 110048
Account No. : 094179587002
Swift Code : HSBCINBB
IFSC Code : HSBC0110006
GSTIN : 07AAACI5880R1ZV

Contact details:

Raktima Majumdar
 Senior Manager-Information Products
 India Infrastructure Publishing Pvt. Ltd.
 B-17, Qutab Institutional Area. New Delhi - 110 016, India
 Tel: +91 11 45793069, 41034600, 41034601
 Mobile: +91 8826127521 Fax: +91 11 2653 1196
 majumdar.raktima@indiainfrastructure.com