

Renewable Energy Finance in India

Table of Contents (Draft)

SECTION I: OVERALL ANALYSIS

1. Overview

- Investment Trends
- Growth Drivers
- Cross-segment Comparison (solar, wind, biomass and small hydro)
- Risks and Challenges
- Risk Mitigation Strategies

2. Government Initiatives

- Preferential Tariffs
- Capital Subsidies
- Accelerated Depreciation
- Generation-based Incentives
- Viability Gap Funding
- Renewable Energy Certificates

3. Debt Financing

- Types of Debt Finance (recourse, non-recourse, limited recourse, refinancing, bridge financing, etc.)
- Sources of Debt Finance (domestic commercial banks, NBFCs, export credit agencies, development banks, etc.)
- Renewable Portfolio of Select Domestic Funding Institutions
 - IREDA
 - Axis Bank
 - SBI and SBI Caps
 - PTC India Financial Services
 - ICICI Bank
 - Others
- Renewable Portfolio of Select Multilateral and Bilateral Financing Agencies
 - International Finance Corporation
 - Asian Development Bank
 - Export-Import Bank of the United States
 - Overseas Private Investment Corporation
 - KfW
 - Others
- Risks and Challenges

4. Private Equity and Venture Capital

- Size and Growth
- Recent Deals
- Key Players
- Risk Factors

5. Emerging Financing Instruments

- Mezzanine Financing
- Pooled Financing
- Bridge Financing
- Take-out Financing
- Others

6. Future Outlook

- Changing Financiers' Appetite for Funding Renewable Energy Projects
- Segment-wise Future Funding Requirements
- Factors Affecting Renewable Energy Investments
 - Policy and Regulation
 - Technology Advancement
 - Transmission Infrastructure
 - State Utility Finances
- Financing of Supporting Transmission Infrastructure (Green Corridors Project)

SECTION II: ANALYSIS ACROSS SEGMENTS

7. Wind

- Size and Growth
- Key Trends and Developments
- Investment Requirements and Opportunities
- Rates of Return (historical and expected)
- Recent Financings

8. Solar

- Size and Growth
- Key Trends and Developments
- Investment Requirements and Opportunities
- Rates of Return (historical and expected)
- Recent Financings

9. Small Hydro

- Size and Growth
- Key Trends and Developments
- Investment Requirements and Opportunities
- Rates of Return (historical and expected)
- Recent Financings

10. Biomass

- Size and Growth
- Key Trends and Developments
- Investment Requirements and Opportunities
- Rates of Return (historical and expected)
- Recent Financings



The report will be available along with a presentation in PDF format.

Release Date: December 2013

I would like to purchase the report on:

Format (PDF)	Before Nov 7, 2013	Before Nov 30, 2013	After Nov 30, 2013
Renewable Energy Finance in India			
Site Licence (Single Location)	Rs 36,000	Rs 40,500	Rs 45,000
Service Tax (12.36%)	Rs 4,450	Rs 5,006	Rs 5,562
Total	<input type="checkbox"/> Rs 40,450	<input type="checkbox"/> Rs 45,506	<input type="checkbox"/> Rs 50,562
Enterprise Licence (Multiple Locations)	Rs 54,000	Rs 60,750	Rs 67,500
Service Tax (12.36%)	Rs 6,674	Rs 7,509	Rs 8,343
Total	<input type="checkbox"/> Rs 60,674	<input type="checkbox"/> Rs 68,259	<input type="checkbox"/> Rs 75,843

Hard copy of the report will be available on request at an additional cost of Rs 3,000 each. (Plus 12.36 per cent service tax)

I am enclosing a cheque/demand draft for Rs _____, vide cheque/demand draft no. _____ drawn on

_____ dated _____ in favour of "India Infrastructure Publishing Pvt. Ltd."

Signature

.....
Name (Block Letters) _____

Designation _____

Company _____

Mailing Address _____

Telephone _____ Mobile _____

Fax _____

E-mail _____

Wire transfer details:

Beneficiary : India Infrastructure Publishing Pvt. Ltd.
Bank Name : The Royal Bank of Scotland N.V.
Bank Address : M-6, Hauz Khas, New Delhi 110016, India

Account No. : 1050338
Swift Code : ABNAINBBDEL
IFSC Code : ABNA0100327

Contact details:

Raktima Majumdar

Tel: +91 11 46018365, 41034600, 41034601
Mobile: +91 8826127521
raktima.majumdar@indiainfrastructure.com

Deepali Mahajan

Tel: +91 11 46038153, 41034600, 41034601
Mobile: +91 9971407082
deepali.mahajan@indiainfrastructure.com

India Infrastructure Publishing Pvt. Ltd. B-17, Qutab Institutional Area, New Delhi - 110 016, India
Fax: +91 11 2653 1196