PORTS IN INDIA 2017
Sector Analysis, Outlook and Opportunities

- Report
- Data-set (Excel)
SECTION I: MARKET ANALYSIS AND OUTLOOK

1. Sector Overview
   - Macroeconomic and Trade Scenario
   - Snapshot of Indian Ports
   - Size and Growth
   - Recent Trends and Developments
   - Investment Projections
   - Key Issues and Challenges
   - Outlook and Projections

2. Recent Policy Initiatives and Impact
   (12-15 months)
   - Major Port Authorities Bill, 2016
   - Amendments to Model Concession Agreement
   - Dredging Guidelines for Major Ports, 2015
   - Cabotage Relaxation
   - Berthing Policy for Dry Bulk Cargo
   - Ease of Doing Business
   - Goods and Services Tax
   - Other Initiatives

3. Sagarmala: Progress and Opportunities
   - Programme Scope
   - Key Milestones
   - National Perspective Plan
   - Investment Requirement
   - Progress so Far
   - Upcoming Opportunities for Stakeholders
   - The Way Forward

4. Inter-port Comparison
   - Capacity
   - Capacity Utilisation
   - Cargo Traffic
   - Vessel Traffic
   - Efficiency Performance
   - Financial Performance

5. Project Pipeline and Investment Outlook
   - Overall Project Pipeline
   - Port-wise Analysis
   - Category-wise Analysis
   - Stage-wise Analysis
   - Mode-wise Analysis

6. Market Opportunities and Sector Outlook
   - Growth Drivers
   - Traffic Projections
   - Capacity Projections
   - Upcoming Project Pipeline
   - Market Opportunities
     - For Developers
     - For Construction Contractors

7. PPP Outlook
   - Experience so Far
   - Risk and Concerns
   - Project Pipeline
   - The Way Forward

SECTION II: UPCOMING PROJECTS AND OPPORTUNITIES

8. Projects at Major Ports
   (Ongoing and upcoming)
   - Overall Analysis
   - Ongoing Projects at Major Ports
     - Container Terminals
     - Construction and Reconstruction of Berths and Jetties
     - Dredging
     - Port Connectivity
     - Other Projects
   - Upcoming Projects at Major Ports
     - Container Terminals
     - Dry Cargo berths
     - Liquid Cargo Berths
     - Dredging
     - Port Connectivity
     - Other Projects

9. Projects at Non-major Ports
   (ongoing and upcoming)
   - Overall Project Pipeline
   - Expansion Projects at Existing Non-major Ports
   - New Non-major Ports
     - Astaranga Port, Odisha
     - Azhikkal Port, Kerala

10. Dry Bulk Cargo
   - Traffic Trends - Overall
   - Coal
   - Iron Ore
   - Fertilisers and Fertiliser Raw Materials
   - Dry Bulk Vessel Traffic
   - Berthing Facilities
   - Efficiency Performance
   - Key Ongoing Projects
   - Key Upcoming Projects
   - Key Issues and Challenges
   - Opportunities and Projections
   - The Way Forward

11. Container Cargo
   - Traffic Trends
   - Container Handling Capacity
   - Market Structure and Key Players
   - Performance of Container Terminals
   - Planned Capacity Addition
   - Impact of Dedicated Freight Corridor
   - Key Issues and Challenges
   - Growth Drivers
   - Outlook and Projections

12. Liquid Cargo
   - Traffic Trends
   - POL
   - Refineries in India
   - Coastal Traffic
   - Market Structure and Key Players
   - Upcoming Projects and Investments
   - Key Issues and Challenges
   - Outlook and Projections
SECTION IV: KEY FOCUS AREAS

13. Coastal Shipping
- Traffic Trends
- Coastal Vessels and Tonnage
- Market Structure and Key Players
- Key Users of Coastal Shipping
- Existing and Planned Infrastructure - Vessels and Berths
- Recent Policy Initiatives
- Key Issues and Concerns
- Outlook and Opportunities

14. Inland Water Transport
- Existing Infrastructure
- Traffic Trends
- Recent Initiatives
- Key Ongoing Projects
- Key Issues and Concerns
- Outlook and Opportunities

15. Modernisation and Mechanisation
- Mechanised v/s Conventional Handling at Major Ports
- Efficiency Indicators
- Impact of Sagarmala
- Key Initiatives
- Key Issues and Challenges

16. Port Connectivity
- Mode of Evacuation of Cargo - Overall Scenario
- Mode of Evacuation of Cargo - Port-wise Analysis
- Experience so Far - Rail Port Connectivity Projects
- Indian Port Rail Corporation Limited (IPRCL) - Objective and Composition
- Experience so Far - Road-port Connectivity

- Upcoming Projects and Investments - Rail
- Upcoming Projects and Investments - Road Connectivity
- The Way Forward

17. Dredging
- Size and Growth
- Eleventh and Twelfth Plan Targets and Achievement
- Key Ongoing Projects
  - Major Ports
  - Non-major Ports
  - Inland Waterways
- Key Upcoming Projects
  - Major and Non-major Ports
  - Inland Waterways
- Indigenous Manufacturing of Dredgers
- Opportunity Areas
- Issues and Challenges
- The Way Forward

18. NG Terminals
- Existing Terminals
- Traffic and Capacity Trends
- Expansion Plans at Existing Terminals
- Upcoming LNG Terminals
- Key Challenges
- Projected Demand and Supply
- Challenges and Outlook

19. Other Focus Areas
- Roll-on, Roll-off
- Tourism
- Renewable Energy
- Smart Port Cities
- Port-based SEZs/ Coastal Economic Zones (CEZs)

SECTION V: PORT PROFILES

20. Major Ports
- Overview
- Kandla Port, Gujarat
- Paradip Port, Odisha
- Jawaharlal Nehru Port Trust, Maharashtra
- Mumbai Port, Maharashtra
- Visakhapatnam Port, Andhra Pradesh
- Kolkata Port, West Bengal
- Chennai Port, Tamil Nadu
- V O Chidambaram Port, Tamil Nadu
- New Mangalore Port, Karnataka
- Kamarajar Port, Tamil Nadu
- Cochin Port, Kerala
- Mormugao Port, Goa

21 Private Non-major Ports
- Overview
- Dahej Port, Gujarat
- Dhamra Port, Odisha
- Dighi Port, Maharashtra
- Gangavaram Port, Andhra Pradesh
- Gopalpur Port, Odisha
- Hazira Port, Gujarat
- JSW Jaigarh Port, Maharashtra
- Kakinada Seaports, Andhra Pradesh
- Karaikal Ports, Puducherry
- Kattupalli Port, Tamil Nadu
- Krishnapatnam Port, Andhra Pradesh
- Mundra Port, Gujarat
- Port of Pipavav, Gujarat

Release Date: March 1, 2017 | No. of slides: 459
ORDER FORM – PORTS IN INDIA 2017

I am enclosing a cheque/demand draft for Rs. ______________________, vide cheque/demand draft no. ____________________ drawn on _________________________ dated ________________ in favour of "India Infrastructure Publishing Pvt. Ltd."

Signature

Name (BLOCK LETTERS) ____________________________________________________________

Designation ____________________________________________________________

Company ____________________________________________________________

Mailing Address ____________________________________________________________

Telephone ___________________________ Mobile ___________________________

Fax ____________________________________________________________

E-mail ____________________________________________________________

Wire transfer details:

Beneficiary : India Infrastructure Publishing Pvt. Ltd.
Bank Name : The Hongkong and Shanghai Banking Corporation Ltd
Bank Address : R-47, Greater Kailash - 1, New Delhi - 110048
Account No. : 094179587002
Swift Code : HSBCINBB
IFSC Code : HSBC0110006

Contact details:

Aayushi Lahoti
Manager- Information Products
India Infrastructure Publishing Pvt. Ltd.
B-17, Qutab Institutional Area, New Delhi  110016, India
Tel: + 91-11-46038153, 41034600, 41034601; Fax: + 91-11-26531196
Mobile: + 91-7838751085
Email: a.lahoti@indiainfrastructure.com

Format (PDF) | Price
--- | ---
Site Licence (Single Location) | Rs 75,000
GST (18%) | Rs 13,500
Total | Rs 88,500

Enterprise Licence (Multiple Locations) | Rs 112,500
GST (18%) | Rs 20,250
Total | Rs 132,750