



Catalogue of Research Reports on Infrastructure Sectors

- October 2017

ABOUT US

India Infrastructure Research is a division of India Infrastructure Publishing Private Limited, a company dedicated to providing information on the infrastructure sectors through magazines, conferences, newsletters and research reports.

India Infrastructure Research publishes research reports in the areas of power, oil & gas, ports & shipping, roads & bridges, telecommunications, aviation and water.

Our reports are acknowledged as high-quality, user-friendly, up-to-date, accurate and comprehensive sources of information. They range from sector overviews (**Power in India**, for example) to more intensive studies of segments and subsegments (such as **Power Transmission in India** and **Power Distribution in India**).

Our clients include most organisations involved in the infrastructure sectors – multinationals, top Indian corporates, commercial and investment banks, consulting companies, public sector companies, government agencies, multilateral agencies and legal firms.

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The report is available in a PDF format.

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Other Manufacturers and Suppliers

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(Each profile covers existing and planned manufacturing capacity, product portfolio, recent orders, financial performance, etc.)



The report is available in a PDF format.

(July 2017)

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Trends, Development and Sector Outlook

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Each discom profile includes the following:

- Operational Area, Line Length, Transformer Capacity, Number of Consumers, Energy Sales, AT&C Losses, Planned Capex, Metering Status, Reliability Indices, Planned Network Additions, Key Financials, Tariffs, Power Purchase Cost, Cost of Power Purchase per Unit, etc.



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Demand, Supply and Price Outlook (2016-21)

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- Meghalaya (MePDCL)
- Orissa (CESU, WESCO, NESCO, SOUTHCO)
- Punjab (PSPCL)
- Rajasthan (JVVNL, AVVNL, JdVVNL)
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The report is available in a PDF format.

Trends, Developments and Future Outlook

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The report is available along with a presentation in PDF format.

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TWO SPECIAL UPDATES

- Update 1: Special Budget Bulletin (February 2017)
- Update 2: New Projects and Sector Developments (May 2017)



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Segment Overview, Outlook and Projections (till 2022-23)

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The report will be available in a PDF format.

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The report will be available in a PDF format.

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- Growth Drivers, Union Budget 2017-18 – Announcements and Impact, Traffic Projections, Upcoming Projects and Investments, Market Opportunities, Sector Outlook

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- Key Features of GST; Current Status and Timelines; Recent Developments; Likely Impact: Port Operators, Road Transportation and Trucking Industry, Container Train Operators, Shipping Companies, ICDS and CFSS, Logistics Parks, FTWZs; Key Issues and Challenges

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Each profile covers information on company overview, existing infrastructure, network/route covered, financial performance, future plans, key contacts, etc.



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Each profile includes information on company operations, production and sales, financial performance, key projects, expansion plans, outlook, etc.



The report is available in a PDF format.

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(September 2016)

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Each country profile covers the following:

- Economic growth in the past five years
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(Each chapter includes size and growth, policy and institutional framework, key sector trends, planned capacity/network addition, proposed investments, project pipeline (till 2022-23), market opportunities, key issues and challenges, outlook and projections (till 2022-23))

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Each country profile will cover the following:

- Economic Growth in the Past Five Years
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- 4. VALUATIONS TRENDS AND RETURNS**
- Current Valuation Scenario, Key Valuation Trends, Factors Impacting Valuations, Issues and Challenges, Historical Returns, Expected Returns, The Way Forward
- 5. FOCUS ON BUYER/INVESTOR GROUPS**
- Deal Analysis by Buyer Groups, Most Active Investors, Investment Strategies, Exit Strategies, New Funds Launched since 2016 (Infrastructure and Real Estate Focused)
- 6. IMPACT OF KEY POLICY AND REGULATORY CHANGES**
- FDI Norms; Insolvency and Bankruptcy Code, 2016; Issues with Debt Restructuring Schemes; Impact of REITs/InvITs; General Anti Avoidance Rules (GAAR); Sector-specific Policy Changes; Other Recent Regulatory Changes
- 7. FUTURE OUTLOOK**
- Growth Drivers, Outlook for M&A Activity across Sectors, Outlook on Valuations, Expected Split of Buyer Groups, Factors that could inhibit M&As

SECTION II: DEAL TYPE ANALYSIS

- 8. MERGERS AND ACQUISITIONS**
- M&A Concept, Size and Growth, Investment Experience, Sectoral Trends, Focus on Joint Ventures, Valuations Scenario, Key Recent Deals, Outlook and Opportunities
- 9. ACQUISITION BY FINANCIAL INVESTORS**
- Size and Growth, Investment Experience, Sectoral Trends, Valuations Scenario, Historical Returns, Key Recent Deals, Key Deals by ARCs, Outlook and Opportunities
- 10. ASSET SALES**
- Current Scenario, Size and Growth, Investment Experience, Sectoral Trends, Key Recent Deals, Analysis by Buyers, Valuation Scenario, Past Returns, Outlook and Opportunities

SECTION III: SECTORAL ANALYSIS

- 11. ROADS**
- Size and Growth, Key Policy Changes, M&A Landscape and Activity, Analysis of Deals, Outlook and Opportunities
- 12. PORTS**
- Size and Growth, Key Policy Changes, M&A Landscape and Activity, Analysis of Deals, Outlook and Opportunities
- 13. CONVENTIONAL POWER**
- Size and Growth, Key Policy Changes, M&A Landscape and Activity, Analysis of Deals, Outlook and Opportunities
- 14. RENEWABLES**
- Size and Growth, Key Policy Changes, M&A Landscape and Activity, Analysis of Deals, Outlook and Opportunities
- 15. TELECOMMUNICATIONS**
- Size and Growth, Key Policy Changes, M&A Landscape and Activity, Analysis of Deals, Outlook and Opportunities
- 16. OIL AND GAS**
- Size and Growth, New HELP Regime, New Gas Pricing Policy for HPHT and Deepwater Fields, Other Key Policy Changes, M&A Landscape & Activity, Analysis of Deals, Outlook and Opportunities
- 17. URBAN INFRASTRUCTURE**
- Size and Growth, Key Policy Changes, M&A Landscape and Activity, Analysis of Deals, Outlook and Opportunities
- 18. LOGISTICS**
- Size and Growth, Game Changer - GST, Key Growth Drivers, M&A Landscape & Activity, Analysis of Deals, Outlook and Opportunities
- 19. CEMENT AND STEEL**
- Size and Growth, Key Policy Changes, M&A Landscape and Activity, Analysis of Deals, Outlook and Opportunities
- 20. REAL ESTATE**
- Size and Growth, Key Policy Changes, M&A Landscape and Activity, Analysis of Deals, Outlook and Opportunities

SECTION IV: LIST OF M&A DEALS

- 23. DATA SET**
- The data set includes a complete list of M&A deals in the infrastructure and real estate space for the Indian market for the period 2014 to 2017. The parameters covered include: deal value, type of deal, sector, target company, investor/buyer groups, date of investment, exit details (wherever applicable), etc.*



The report is available in a PDF format.

Weekly Newsletters

India Infrastructure Publishing brings out weekly newsletters that cover the latest developments in infrastructure sectors such as power, oil & gas, infrastructure finance, ports & shipping, roads & bridges, urban water & sanitation, telecom and aviation.

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