

Contents



>> NEWS BRIEFS

Across sectors 6

>> POWER

Saubhagya promise: Government looks to connect the last mile 18
UDAY impact: Short-term gains, but a long way to go 20

>> OIL & GAS

ONGC's HPCL acquisition: Creating an energy behemoth 24

>> ROADS & BRIDGES

Comfort zone: NHAI initiates bids for development of wayside amenities 26
A good fit: TOT model is the need of the hour 29

>> PORTS & SHIPPING

Shorter trips: Ghogha-Dahej ro-ro service inaugurated 32
Muted growth: Major ports register cargo growth of 3.24 per cent during first half of 2017 34
Key statistics: Commodity-wise break-up 36

>> SECTOR FOCUS: URBAN MASS TRANSIT

Improving mobility: Expansion and modernisation of mass transit systems 40
Challenging economics: Need to ramp up non-farebox revenues 42
Limited success: PPP in UMT yet to take off 44
Significant headway: Growth in metro rail systems to meet urban transport needs 46
Modern mass transit: Several new systems being explored for urban transportation 48
Increasing coverage: New BRT systems start operations 49
Indigenisation initiative: Push to increase domestic sourcing of rolling stock 50
Digital drive: Advanced AFC systems vital for efficient operations 51
Automating operations: Modernising signalling and train control 52
Optimal performance: ITS for safe and efficient urban transportation 53
Robust project pipeline: UMT sector offers ample opportunities across segments 54
Key statistics: Proposed metro rail projects 56
Key statistics: Financial and physical progress of key metro rail projects 57

>> SPECIAL SECTION: CONSTRUCTION

Green shoots of recovery: Construction sector shows better performance 60
Demand from infrastructure: Robust project pipeline offers opportunities to construction sector 62
Accelerating pace: Government's infrastructure push to revive the construction sector 66
Slow pickup: Infrastructure push to stimulate demand for construction materials 68
Emerging demand: Construction equipment industry poised for growth 72
Key statistics: GVA growth trends for construction 74
Key statistics: Production and consumption of construction materials 75

>> WATER & WASTE

Rationalising charges: Urgent need for water tariff reforms to improve financial health of ULBs 76
Key statistics: Status of key central government programmes 78

>> TELECOM

A sharp cut: IUC reduction elicits strong reaction from the incumbents 80
Calling it quits: RCOM-Aircel merger collapses 82

>> INFRASTRUCTURE FINANCE

Better performance: Improvement in financials of key infrastructure companies 84

>> KEY FINANCINGS

86

>> COMPANY RELEASE

89

>> DATA

Key statistics: Key banking indicators 90
Key statistics: Key economic indicators 91

>> PEOPLE

92
A.P.M. Mohammed Hanish, Manoj Tirodkar
Aditya Prakash Mishra, Reji Kumar Pillai