

Now Available

AIRPORTS ANNUAL SUBSCRIPTION

Sector Trends, Capacity Addition and Investment Opportunities

The subscription has four key elements:

- ❖ Airports in India 2024 report (updated every quarter)
- ❖ Master Dataset of 190 + projects (updated every quarter)
- ❖ Monthly Progress Reports (12)
- ❖ Weekly Newsletters (52)

The Airports in India 2024 report provides information on:

- ❖ Sector Trends, Progress and Key Developments
- ❖ Pipeline of Upcoming and Ongoing Projects
- ❖ Progress and Opportunities under Mega Greenfield Airports
- ❖ Investment Requirements and Key Projections
- ❖ Market Opportunities for Industry Stakeholders

INDIA INFRASTRUCTURE RESEARCH

SECTION I: SECTOR OVERVIEW, KEY TRENDS, OPPORTUNITIES AND FUTURE OUTLOOK

1. Sector Overview and Key Trends

- ❖ Sector Size and Growth
 - Passenger
 - Cargo
 - Metro vs Non-Metro Analysis
 - Airlines
 - Airport Infrastructure
- ❖ Policy Initiatives
- ❖ Update on Regional Connectivity Scheme
- ❖ Growth Drivers
- ❖ Key Trends and Developments
- ❖ Risks and Challenges
- ❖ Future Outlook

2. Project Pipeline Analysis

- ❖ Upcoming Projects
 - Total upcoming opportunities
 - By completion period
- ❖ Analysis by Type
 - Greenfield Airports
 - Brownfield Airports
 - Others
- ❖ Analysis by Stage of Development (Announced, Under Bidding, Awarded, Under Construction)
- ❖ Analysis by Mode of Implementation (EPC and PPP/Private)
- ❖ Key Upcoming Airports

3. Sector Projections and Market Opportunities

- ❖ Traffic Projections: Passenger and Cargo
- ❖ Expected Capacity Additions: Passenger and Cargo
- ❖ Investment Projections
- ❖ Future Capacity Addition
- ❖ Market Opportunities for
 - Project Developers
 - EPC Contractors
 - Financiers/Investors
 - Equipment/Technology Providers
 - Material Suppliers
 - Consultants
- ❖ Other Emerging Opportunities
 - Operations and Maintenance
 - Commercial and City-side Development
 - Fuels Farms

4. Operational and Financial Performance of Key Players

- ❖ Airports Authority of India
 - Traffic Performance

- Recent Capacity Addition
- Key Completed Projects
- Financial Highlights
- Capex Targets and Investment Plans

❖ Private Operators' Performance

- Project Portfolios
- Operational Performance
- Financial Performance
- Recent Deals and Transactions
- Future Plans

5. Smart and Sustainable Airports

- ❖ Technology and Sustainability Trends
- ❖ Technological initiatives
 - Airport and Airline Operations
 - Passenger Facilitation
- ❖ Digitalisation in Construction
- ❖ Airports as Multimodal Hubs
- ❖ Carbon Accounting and Energy Efficiency
 - Carbon accounting
 - Energy efficiency
- ❖ Sustainable Design and Planning

6. Financing and Investment Trends

- ❖ Budgetary Allocations
- ❖ Bank Credit
- ❖ Financial Closures
- ❖ Funding Strategies
- ❖ Investment Trends
- ❖ M&A and Private Equity
- ❖ Key Risks
- ❖ Future Potential and Recommendations

SECTION II: FOCUS ON KEY SEGMENTS

7. Airlines Industry

- ❖ Industry Size and Growth
 - Airlines and Fleet Size
 - Passenger Traffic
 - Cargo Traffic
- ❖ Key Performance Metrics
 - On Time Performance
 - Passenger Load Factor
- ❖ Airlines' Operational and Financial Performance - Market Share Analysis of Key Airlines
- ❖ Airlines' Operational and Financial Performance
 - Air India
 - Vistara
 - IndiGo
 - SpiceJet

- Akasa Air
- Alliance Air
- Air India Express
- ❖ Segment Outlook

8. Cargo Infrastructure Development

- ❖ Existing Capacity and Traffic Trends
 - Freight handled at Key Indian airports
 - Cargo capacity at Key Airports
 - Airline-wise cargo handled
- ❖ Key Growth Drivers
- ❖ Operational Facilities
- ❖ Key Initiatives and Developments
- ❖ Upcoming Cargo Facilities
- ❖ Segment Outlook and Opportunities

9. Air Traffic Management: Communication, Navigation and Surveillance

- ❖ Overview
- ❖ Recent Trends and Advancements
- ❖ Recent Developments
- ❖ Recent Deployments and Plans
- ❖ Sector Outlook

10. Maintenance, Repair and Overhaul

- ❖ Market Size and Overview
- ❖ Emerging Trends and Growth Drivers
- ❖ Key Players and Recent Activity
- ❖ Industry Activity and Recent Developments
- ❖ MRO Facilities across India
- ❖ Recently Developed and Upcoming Facilities
- ❖ Policy Landscape and Initiatives
- ❖ Leasing
- ❖ Market Projections, Outlook and Opportunities
- ❖ Appendix

SECTION III: PROJECT UPDATES AND OPPORTUNITIES

11. Key Operational/Completed Airports

- ❖ Project Snapshot
- ❖ Airport-wise Trends
 - Passenger Traffic
 - Freight Traffic
 - Aircraft Movement
- ❖ Key Project Profiles
 - Indira Gandhi International Airport (IGIA), Delhi
 - Chhatrapati Shivaji International Airport (CSIA), Mumbai
 - Kempegowda International Airport, Bengaluru
 - Chennai International Airport, Tamil Nadu

- Netaji Subhash Chandra Bose International Airport (NSCIA), Kolkata
- Rajiv Gandhi International Airport, Hyderabad
- Cochin International Airport, Kerala
- Kazi Nazrul Islam Airport, West Bengal
- Pakyong Airport, Sikkim
- Kannur Airport, Kerala
- Sindhudurg Airport, Maharashtra
- Shirdi Airport, Maharashtra
- Kurnool Airport, Andhra Pradesh
- Gulbarga/Kalaburagi Airport, Karnataka
- Darbhanga Airport, Bihar
- Rourkela Airport, Odisha
- Rupsi Airport, Assam
- Kushinagar Airport, Uttar Pradesh
- Deoghar Airport, Jharkhand
- Holongi Airport, Arunachal Pradesh
- Shivamoga Airport, Karnataka
- Rajkot Airport, Gujarat
- Ayodhya Airport, Uttar Pradesh

12. Mega Greenfield Airports

- ❖ Manohar International Airport, Goa
 - ❖ Navi Mumbai International Airport, Maharashtra
 - ❖ Jewar International Airport, Uttar Pradesh
- Progress and Current Status | Recent Updates and Future Plans

13. Upcoming Airports

- ❖ Project Snapshot
- ❖ Bhogapuram Airport, Andhra Pradesh
- ❖ Dholera Airport, Gujarat
- ❖ Hassan Airport, Karnataka
- ❖ Dabra Airport, Madhya Pradesh
- ❖ Karaikal Airport, Puducherry
- ❖ Mandi Airport, Himachal Pradesh
- ❖ Kalyani Airport, West Bengal
- ❖ Purandar Airport, Maharashtra
- ❖ Parandur Airport, Tamil Nadu
- ❖ Sabarimala Airport, Kerala

DATASET

The dataset includes the following:

- ❖ Pipeline
- ❖ Traffic Trends
- ❖ RCS-UDAN routes
- ❖ Financial Deals
- ❖ Key Contracts
- ❖ Key Tenders

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