

# AIRPORTS ANNUAL SUBSCRIPTION

Sector Trends, Capacity Addition and Investment Opportunities

## **The subscription has four key elements:**

- ❖ Airports in India 2025 report (updated every quarter)
- ❖ Master Dataset of 230 + projects (updated every quarter)
- ❖ Monthly Progress Reports (12)
- ❖ Weekly Newsletters (52)

## **The Airports in India 2025 report provides information on:**

- ❖ Sector Trends, Progress and Key Developments
- ❖ Pipeline of Upcoming and Ongoing Projects
- ❖ Progress and Opportunities under Mega Greenfield Airports
- ❖ Investment Requirements and Key Projections
- ❖ Market Opportunities for Industry Stakeholders

## SECTION I: SECTOR OVERVIEW, KEY TRENDS, OPPORTUNITIES AND FUTURE OUTLOOK

### 1. Sector Overview and Key Trends

- ❖ Sector Size and Growth
  - Airport Infrastructure
  - Passenger Traffic
  - Freight Traffic
  - Region-Wise Analysis
  - Airlines
- ❖ Policy Initiatives
- ❖ Update on Regional Connectivity Scheme
- ❖ Key Trends and Developments
- ❖ Airports as Multimodal Hubs
- ❖ Challenges and Recommendations
- ❖ Future Outlook

### 2. Project Pipeline Analysis

- ❖ Snapshot of Project Pipeline
  - By completion period
  - Total upcoming opportunities
- ❖ Analysis by Type
  - Greenfield Airports
  - Brownfield Airports
  - Others
- ❖ Analysis by Stage of Development (Announced, Bidding, Awarded, Under Construction)
- ❖ Analysis by Mode of Implementation (EPC and PPP/Private)
- ❖ Analysis by States
- ❖ Key Upcoming Airports

### 3. Sector Projections and Market Opportunities

- ❖ Traffic Projections: Passenger and Freight
- ❖ Expected Capacity Additions: Passenger and Freight
- ❖ Investment Projections
- ❖ Future Capacity Addition
- ❖ Market Opportunities for
  - Project Developers
  - EPC Contractors
  - Financiers/Investors
  - Equipment/Technology Providers
  - Material Suppliers
  - Consultants
- ❖ Other Emerging Opportunities
  - Maintenance, Repair and Overhaul
  - Aircraft Market
  - Advanced Urban Mobility

### 4. Operational and Financial Performance of Key Players

- ❖ Airports Authority of India
  - Traffic Performance
  - Recent Capacity Addition
  - Key Completed Projects
  - Financial Highlights
  - Capex Targets and Investment Plans
- ❖ Private Operators' Performance
  - Project Portfolios
  - Operational Performance
  - Financial Performance
  - Recent Deals and Transactions
  - Future Plans

### 5. Smart and Sustainable Airports

- ❖ Technology and Sustainability Trends
- ❖ Technological Initiatives
  - Airline Operations
  - Airport Operations
- ❖ Digitalisation in Construction
- ❖ Carbon Accounting and Energy Efficiency
  - Carbon accounting
  - Energy efficiency
- ❖ Sustainable Design and Planning

### 6. Financing and Investment Trends

- ❖ Budgetary Allocations
- ❖ Bank Credit
- ❖ Financial Closures
- ❖ Funding Strategies
- ❖ M&A and Private Equity
- ❖ Key Risks and Future Outlook

## SECTION II: FOCUS ON KEY SEGMENTS

### 7. Airlines Industry

- ❖ Industry Size and Growth
  - Airlines and Fleet Size
  - Passenger Traffic
  - Cargo Traffic
- ❖ Key Performance Metrics
  - On Time Performance
  - Passenger Load Factor
- ❖ Airlines' Operational and Financial Performance - Market Share Analysis of Key Airlines
- ❖ Airlines' Operational and Financial Performance
  - Air India
  - Air India Express

- IndiGo
- SpiceJet
- Akasa Air
- Alliance Air
- ❖ Segment Outlook

## 8. Cargo Infrastructure Development

- ❖ Existing Capacity and Traffic Trends
- ❖ Key Growth Drivers
- ❖ Operational Facilities
- ❖ Key Initiatives and Recent Developments
- ❖ Upcoming Cargo Facilities
- ❖ Segment Outlook and Opportunities

## 9. Air Traffic Management: Communication, Navigation and Surveillance

- ❖ Overview
- ❖ Recent Trends and Advancements
- ❖ Recent Developments
- ❖ Recent Deployments and Plans
- ❖ Sector Outlook

## 10. Maintenance, Repair and Overhaul

- ❖ Market Size and Overview
- ❖ Emerging Trends and Growth Drivers
- ❖ Key Players and Recent Activity
- ❖ Industry Activity and Recent Developments
- ❖ Key MRO Facilities across India
- ❖ Recently Developed and Upcoming Facilities
- ❖ Policy Landscape and Initiatives
- ❖ Leasing
- ❖ Market Projections, Outlook and Opportunities

## SECTION III: PROJECT UPDATES AND OPPORTUNITIES

### 11. Key Operational/Completed Airports

- ❖ Key Project Profiles
  - Indira Gandhi International Airport (IGIA), Delhi
  - Chhatrapati Shivaji International Airport (CSIA), Mumbai
  - Kempegowda International Airport, Bengaluru
  - Chennai International Airport, Tamil Nadu
  - Netaji Subhash Chandra Bose International Airport (NSCIA), Kolkata
  - Rajiv Gandhi International Airport, Hyderabad
  - Cochin International Airport, Kerala
  - Kazi Nazrul Islam Airport, West Bengal

- Pakyong Airport, Sikkim
- Kannur Airport, Kerala
- Sindhudurg Airport, Maharashtra
- Shirdi Airport, Maharashtra
- Kurnool Airport, Andhra Pradesh
- Gulbarga/Kalaburagi Airport, Karnataka
- Darbhanga Airport, Bihar
- Rourkela Airport, Odisha
- Rupsi Airport, Assam
- Kushinagar Airport, Uttar Pradesh
- Deoghar Airport, Jharkhand
- Holongi Airport, Arunachal Pradesh
- Shivamoga Airport, Karnataka
- Rajkot Airport, Gujarat
- Ayodhya Airport, Uttar Pradesh

### 12. Mega Greenfield Airports

- ❖ Manohar International Airport, Goa
  - ❖ Navi Mumbai International Airport, Maharashtra
  - ❖ Jewar International Airport, Uttar Pradesh
- Progress and Current Status | Recent Updates and Future Plans

### 13. Upcoming Airports

- ❖ Bhogapuram Airport, Andhra Pradesh
- ❖ Dholera Airport, Gujarat
- ❖ Hassan Airport, Karnataka
- ❖ Dabra Airport, Madhya Pradesh
- ❖ Karaikal Airport, Puducherry
- ❖ Mandi Airport, Himachal Pradesh
- ❖ Kalyani Airport, West Bengal
- ❖ Purandar Airport, Maharashtra
- ❖ Parandur Airport, Tamil Nadu
- ❖ Sabarimala Airport, Kerala

### DATASET

The dataset includes the following:

- ❖ Pipeline
- ❖ Traffic Trends – Airport Wise
- ❖ Traffic Trends – State Wise
- ❖ Traffic Trends – Airline Wise
- ❖ List of Operational Airports
- ❖ RCS UDAN Routes
- ❖ Financial Deals
- ❖ Key Contracts
- ❖ Key Tenders

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