



Catalogue of Research Reports on Infrastructure Sectors

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ABOUT US

India Infrastructure Research is a division of India Infrastructure Publishing Private Limited, a company dedicated to providing information on the infrastructure sectors through magazines, conferences, newsletters and research reports.

India Infrastructure Research publishes research reports in the areas of power, oil & gas, ports & shipping, roads & bridges, telecommunications, aviation and water.

Our reports are acknowledged as high-quality, user-friendly, up-to-date, accurate and comprehensive sources of information. They range from sector overviews (**Power in India**, for example) to more intensive studies of segments and subsegments (such as **Power Transmission in India** and **Power Distribution in India**).

Our clients include most organisations involved in the infrastructure sectors – multinationals, top Indian corporates, commercial and investment banks, consulting companies, public sector companies, government agencies, multilateral agencies and legal firms.

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- ParitoshGarga, IIFCL
- Kapil Maheshwari, Reliance Industries
- Parveen Nanda, Greenko Group
- D.M.R. Panda, NTPC Limited
- Dipesh Pherwani, Ministry of New and Renewable Energy
- Chintan Shah, IREDA
- Arul Shanmugasundaram, Ayana Power

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The report is available in a PDF format.

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The dataset includes key features (area, population, consumer mix, etc.), selected bidder, operational CNG stations, PNG connections provided, steel and MDPE pipeline laid, gas sales in the last three years, and current gas requirements and supply sources.

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- Private Sector Players: Adani Power Limited; Tata Power Company Limited; Reliance Power Limited; JSW Energy Limited; Jindal Power Limited; Essar Power Limited; GMR Energy Limited; RattanIndia Power Limited; Lanco Infratech Limited; CLP India Private Limited; GVK Energy Limited; Nabha Power Limited; Vedanta Limited; Bajaj Energy Limited; ACB (India) Limited; Jaiprakash Power Ventures Limited; DB Power Limited; KSK Energy Venture Limited; Hindustan Powerprojects; CESC Limited; Sembcorp Energy India Limited

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Emerging Economics, Evolving Regulatory Framework, Increasing Opportunities and Changing Risks

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1. MARKET OVERVIEW, KEY TRENDS AND RECENT DEVELOPMENTS . . .

There is a rising popularity among developers, especially renewable energy players, to go for third-party direct sale agreements. States of Karnataka, Tamil Nadu, Andhra Pradesh and Telangana in the southern region of India and Rajasthan, Punjab and Haryana in the northern region of the country are fast catching up with open access transactions. But there are significant challenges in the growth of this segment, especially those pertaining to discoms' resistance to let go of their high-end consumers.

- Size and Growth of Open Access-based Power Projects
- Renewable Energy-based Open Access Projects: Year-wise Trends, Source-wise Share
- Participation of Open Access Consumers in the REC Market: Volume Trends, Price Trends
- Leading States
- Key Growth Drivers
- Tariff Trends in Open Access through Solar and Wind
- Key Issues and Challenges

2. IMPACT OF AMENDMENTS IN ELECTRICITY ACT, 2003

- Amendments Pertaining to Open Access for Renewables
- Likely Impact on Growth of Open Access-based PPAs
- Unaddressed Issues
- Industry Experts' Opinions and Recommendations

3. EXISTING OPEN ACCESS POLICY AND REGULATORY SCENARIO

The policy and regulatory framework in this space is currently highly dispersed and varied across states, and is not even stable over the years. There is always a risk of open access charges changing year on year, making it a risky proposition to invest in.

- Overview of Open Access Charges and Losses: For Solar Projects, For Wind Projects
- Model Regulations for Intra-state Open Access and Group Captive
- State-wise Orders of Open Access/Group Captive
- State-wise Implementation Status Overview
- State-wise Power Demand and Supply Overview
- RPO Trajectory for Open Access Consumers
- Key Issues and Challenges

4. INDUSTRY STRUCTURE AND BUSINESS MODELS

The industry structure in the renewable open access segment has been emerging gradually with more number of players entering into this space. Project developers and investors are currently cautious of investing significantly in this segment, but the trend is now changing.

- Power sale options: Bilateral, Collective, REC
- Industry Structure
- Key Players and Capacities: Solar Segment, Wind Segment
- Risks and Concerns

5. TERMS OF THIRD-PARTY POWER SALE CONTRACTS

It is important for both the buyers and sellers to clarify and list out their expectations and accordingly draw up the commercial power sale contract as per the applicable regulatory framework in the respective state.

- Time Period
- Extension Provision
- Tariff and Escalations

- Provision for Changes in Regulatory Charges
- Penalties
- Legal Terms

6. ROLE OF ENERGY BANKING, F&S AND DEVIATION SETTLEMENT MECHANISM

Energy banking will play a key role in the success of solar and wind power-based open access projects. Banking is presently allowed by SERCs upon the levy of a banking charge, which differs in magnitude across states.

Rules around energy banking are specified in different types of documents in various states. Additionally, various attributes of the energy banking framework also differ across states.

- State-wise Energy Banking Mechanism for Open Access Projects: Banking Charge, Banking Period, Buy-back Rate, Restrictions on Time of Injection, Withdrawal of the Banked Energy, Other Attributes (seasonality constraints, buy-back rates, accounting for RPO, etc.)
- State-wise Emerging Energy Banking Framework
- State-wise Forecasting and Scheduling
- Deviation Settlement Charges

7. STATE PROFILES

This chapter will include profiles of Andhra Pradesh, Karnataka, Tamil Nadu, Maharashtra, Gujarat, Rajasthan, Madhya Pradesh, Telangana, Uttar Pradesh, Chhattisgarh, Haryana, Delhi, Punjab, etc.

- Open Access Charges and Exemptions for Solar and Wind Power: Transmission Losses, Distribution Losses, Wheeling Charges, Cross Subsidy Surcharge, Additional Surcharge, Reactive Energy Charges, Standby Charges, Banking of Surplus Solar Power, Scheduling of Power, Energy Metering
- Key Players and Capacities: Overall Solar, Solar Open Access, Overall Wind, Wind Open Access
- Landed Cost and Return Analysis
- Process and Approvals for Open Access Projects
- Key Industrial and Corporate Clusters: Existing, Upcoming

8. PROJECTED OPEN ACCESS MARKET

Over 2 GW of green power is being sold to big corporates through direct agreements and the trend is northbound as more and more corporates and industries are joining in the race. The business case for renewable energy based open access is getting stronger with the decreasing cost of green power and increasing cost of thermal power.

- Short-term (2019-23) and Long-term (2024-28) Projections
- Renewable-based Open Access Capacity Projections
- Open Access Projected Tariff and Pricing Trends
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- Future Growth Drivers
- Expected Market Restraints

EXPERT OPINION

The report will feature 5-8 interviews of senior representatives at regulatory commissions, large open access consumers and key open access project developers, and experienced industry consultants

The report is available in a PDF format.

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EXECUTIVE SUMMARY

With the growing demand for power in urban areas and industries, underground cable systems are becoming an increasingly indispensable part of power transmission and distribution systems. With improved technologies and increased reliability, the cost differential between underground cables and overhead power lines is narrowing and utilities are acknowledging the benefits associated with underground cabling. This report will attempt to take a look at the key trends in the deployment of underground cables so far; analyse the plans and proposal of T&D utilities; examine new and evolving technology improvements and solutions being offered by the industry; as well as assess the key issues and challenges.

1. T&D INDUSTRY OVERVIEW

The T&D industry has been growing steadily with investments being made in system strengthening and capacity additions. This chapter gives an overview of the T&D industry and will focus on:

- Growth and Size of Existing T&D Networks
- Recent T&D Network Additions
- Projected T&D Network Additions
- Projected Capex (till 2022-23)
- Future Outlook
- Issues and Challenges

2. MARKET SIZE AND GROWTH FOR UNDERGROUND CABLES

Most of India's T&D network continues to be strung overhead across the country; however, concerns about reliability and quality of supply are making utilities gradually replace their networks with underground lines. This chapter gives an overview on the new and emerging utility requirements in the underground cabling segment and will cover the following:

- Experience so far in T&D Networks
- Emerging Utility Requirements
 - Transmission
 - Distribution
- Major Projects Commissioned
 - Transmission
 - Distribution
- Major Projects Awarded/Under Construction
 - Transmission
 - Distribution
- Key Recent Tenders
- Issues and Challenges

3. RECENT TRENDS AND ADVANCES

Well-designed and well-installed underground cable systems are expected to have a service life of 30-40 years. Utility providers, transmission companies and cable manufacturers are hence, looking for new technologies and solutions to respond to new grid challenges. This chapter looks at the new and promising technologies, designs and solutions for underground cable networks.

- Design, Laying and Construction Processes
- Product and Technology Trends
- Market Trends and Developments (JVs/Acquisitions/Partnership Deals)
- Pricing and Cost Trends

4. OPPORTUNITIES UNDER KEY CENTRAL/STATE GOVERNMENT PROGRAMMES

Underground cables are an important part of several central government initiatives for improving T&D networks under IPDS. This chapter provides the details of plans and targets of works proposed to be taken up under various schemes.

- Snapshot of Key Government Programmes (IPDS, Green Energy Corridors, State Government Initiatives, etc.)
- Physical Targets for UG Cabling Works
- Funding Availability for UG Cabling Projects
- Issues and Concerns

5. OPPORTUNITIES UNDER SMART CITIES MISSION

The Smart Cities Mission offers significant opportunities for underground cabling in key cities. Some cities such as Indore, Belagavi, Dharamshala, Lucknow, Kanpur and Tirupati are implementing projects for setting up underground cabling network for utilities such as electric wires, water pipelines, stormwater drains, sewers and telecommunication cables. This chapter provides the details of plans and targets of works proposed to be taken up under various schemes.

- Snapshot of the Mission
- Physical Targets for UG Cabling Works
- Projects Completed so Far in Key Cities
- Projects Under Construction/ Awarded
- Proposed Projects
- Issues and concerns

6. OUTLOOK AND PROJECTIONS (till 2022)

This chapter will give a snapshot of the investments and physical targets proposed for underground cabling networks by transcos and discoms. The information presented in this chapter is based on both primary and secondary information collected from transcos and discoms.

- Growth Drivers for UG Cabling
- Expected Demand for UG Cables
- Plans and Targets of Utilities by Segment
 - Transmission
 - Distribution
- Budgeted Capital Expenditures on UG Cabling
- Future Outlook

7. LEADING PLAYERS

This chapter primarily focuses on the profiles of key vendors and technology providers for underground cabling. Each profile covers the following information:

- Brief Company Overview
- Key Product Offerings
- Existing Manufacturing Capacity
- Financial Performance
- Future Plans

The report is available in a PDF format.

Changing Landscape, Growing Role of Digitisation and New Opportunities

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1. EXECUTIVE SUMMARY

Solar plants are built to last 20-25 years. After the engineering procurement and construction period is completed, developers need to ensure that the operations and maintenance (O&M) activities are seamless for sustained energy generation over the project lifetime. The report will highlight the emerging opportunities in this space and the growing role of new technologies like automation and artificial intelligence.

2. MARKET OVERVIEW

In the initial years of solar power development in India, O&M was often coupled with EPC and performed by the same vendors, but of late, solar O&M has emerged as a separate market with its own landscape, trends and dynamics. This chapter will cover the following areas:

- ❖ Current size of the solar O&M market
- ❖ Market size by segment
 - Utility-scale, Rooftop, Canal-top & floating solar
- ❖ Key growth trends and drivers
- ❖ O&M Evolution - Reactive to Predictive Analysis
 - Applications in solar O&M, Cost and time savings
- ❖ Emerging Role of Energy Storage
- ❖ Key issues and concerns

3. COST TRENDS

The cost of O&M services has been declining over the past few years and the downward trend is expected to continue. The cost composition itself is changing due to greater automation and use of advanced tools. This chapter will cover the following areas:

- ❖ Solar O&M cost trajectory (2012-18)
- ❖ Cost breakup analysis
 - Vehicles and logistics, Equipment and tools, Overheads, Personnel/ Manpower, Digital, Others
- ❖ Cost projections (2019-24)
 - Business model evolution, Key cost considerations, Impact of scale, Impact of energy storage, Future cost estimates

4. EMERGING O&M BUSINESS MODELS

Globally, there has been a rise of third party solar O&M service providers. As more sophisticated and structured approach emerges in the solar O&M market, third party providers are able to deliver more value to solar investors and owners. This chapter will cover the following areas:

- ❖ Capex-based
- ❖ Profit-sharing
- ❖ Fixed cost
- ❖ O&M extensions
- ❖ Others

5. TERMS OF O&M CONTRACTS

It is important for both developers and O&M service providers to clarify and list out their expectations and accordingly draw up a long-term contract. An effective contract will result in higher plant efficiencies. This chapter will cover the following areas:

- ❖ Time periods
- ❖ Product warranties
- ❖ Performance guarantees/SLAs
- ❖ Penalties
- ❖ Ownership
- ❖ Legal terms

6. GRID MANAGEMENT BY O&M PLAYERS

As the government becomes stricter in its implementation of forecasting, scheduling and deviation settlement mechanism regulations, grid management will become a key component of O&M players. Integration of energy storage on to existing plants will lead to a greater O&M play. This chapter will cover the following areas:

- ❖ Forecasting and scheduling
- ❖ Deviation settlement management
- ❖ Integration of energy storage into existing plants
- ❖ Cost implications
- ❖ Experience so far

7. O&M COMPANY PROFILES

A large number of O&M focused players are coming up, some as hive-offs from existing EPC companies and others as independent specialists. This chapter will have 5-8 profiles of key O&M players in India covering the following:

- ❖ Project portfolio
- ❖ Service offerings
- ❖ Technology tie-ups
- ❖ On-ground experience
- ❖ In-pipeline capacity
- ❖ Etc.

8. DIGITALISATION AND AUTOMATION AT PLANT LEVEL

Digitalisation and automation will play a key role in providing efficient O&M services, thereby changing the current O&M cost composition, which is currently dominated by manpower expenses. New technologies are being adopted for improving asset lifecycle management, predictive maintenance, remote sensing and control, cloud computing, and use of drones for visual imaging. A number of companies have also already started using robotics for cleaning modules. This chapter will cover the following areas:

- ❖ Emerging role, applications and use case for the following
 - Manpower and material management, Automated monitoring and big data analytics, Robotics, drones and wearables
- ❖ Growing role of artificial intelligence
 - Machine learning applications, AI field assistants and predictive analytics, Existing use cases
- ❖ Key technology providers
- ❖ Industry Perspective
(Views of key personnel from the solar O&M industry and technology providers on the growing role of AI, robotics and data analytics)

9. KEY CHALLENGES, BEST PRACTICES AND CASE STUDIES

The lack of attention given to O&M practices is one of the primary challenges that the segment is facing. If the plant is not maintained properly, developers can lose up to 15 per cent of the returns. This chapter will cover the following areas:

- ❖ O&M challenges matrix
- ❖ Best practices (Globally and in India)
- ❖ Case studies (This will cover successes and failures of various technologies, business models and strategies adopted by O&M players)

10. PROJECTED O&M MARKET SIZE (FROM 2019-20 TO 2024-25)

The total addressable market for solar PV O&M is expected to reach 30 GW in 2018-19. It is likely to more than triple by 2022 to exceed 100 GW. In fact, going forward, as the installed base gets larger, O&M revenue may even exceed the development and construction revenue. This chapter will cover the following areas:

- ❖ Impact factors
- ❖ Emerging O&M industry structure
- ❖ Short-term projections
- ❖ Medium-term projections
- ❖ Long-term projections

The report is available in a PDF format.

Segment Analysis, Trends and Outlook

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This section has 30 chapters pertaining to the renewable energy scenario and outlook for 30 African countries. These includes Algeria, Angola, Botswana, Cameroon, Democratic Republic of the Congo, Egypt, Ethiopia, Ghana, Guinea, Kenya, Libya, Madagascar, Mauritius, Morocco, Mozambique, Namibia, Niger, Nigeria, Rwanda, Senegal, Seychelles, Sierra Leone, South Africa, Sudan, Tanzania, Togo, Tunisia, Uganda, Zambia and Zimbabwe.

Each country profile provides information on:

- Economic Scenario and Demography
- Power Demand and Supply Scenario
- Resource-wise Renewable Energy Potential
- Segment-wise Size and Growth (Solar, Wind, Bioenergy, etc.)
- Key Growth Drivers
- Evolving Policy and Regulatory Scenario
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- Agra (Torrent Power Limited)
- Muzaffarpur (Essel Vidyut Vitaran (Muzaffarpur) Limited)
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The database includes upcoming projects (ongoing and planned) in the sector with details on project name, segment/component, cost, capacity, location, implementing agency, current status, mode of implementation, etc.

The report is available in a PDF format.

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The database includes upcoming projects (ongoing and planned) in the sector with details on project name, segment/component, cost, capacity, location, implementing agency, current status, mode of implementation, etc.

The report is available in a PDF format.

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- Overall Market Size and Growth; Equipment-wise Size and Growth; Covid-19 Impact on Demand, Supply and Pricing; Rental and Leasing Market; Key Equipment Manufacturers; Demand Projections (Till 2026-27); Future Outlook

15. MATERIAL MARKET TRENDS AND PROJECTIONS (Cement, Steel, Bitumen)

- Market Size and Growth (Demand and Supply); Pricing Trends; Covid-19 Impact on Prices; Recent Developments; Demand Projections (Till 2026-27); Future Outlook

16. OTHER KEY MATERIALS (Geosynthetics, Fly Ash & Plastic Waste)

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18. PROFILES OF KEY STATES

- Andhra Pradesh; Bihar; Chhattisgarh; Delhi; Gujarat; Haryana; Himachal Pradesh; Jammu and Kashmir; Jharkhand; Karnataka; Kerala; Madhya Pradesh; Maharashtra; Odisha; Rajasthan; Tamil Nadu; Telangana; Uttar Pradesh; Uttarakhand; West Bengal; Northeastern States

(For each state we will cover the network size and growth, key completed and under construction projects, project pipeline, recent policy changes, and other key developments)

SECTION VI: PROFILES OF KEY PLAYERS

- Adani Transport Limited; Afcons Infrastructure Limited; Ashoka Buildcon Limited; Bharat Road Network Limited; Dilip Buildcon Limited; Gammon Infrastructure Projects Limited; Gawar Constructions Limited; Gayatri Projects Limited; GR Infraprojects Limited; H.G Infra Engineering Limited; Hindustan Construction Company Limited; IRB Infrastructure Developers Private Limited; J Kumar Infraprojects Limited; KNR Constructions Limited; Larsen and Toubro Limited; MBL Infrastructures Limited; MEP Infrastructure Developers Limited; NCC Limited; Oriental Structural Engineers Limited; Patel Infrastructure Limited; PNC Infratech Limited; Reliance Infrastructure Limited; Sadbhav Engineering Limited; Sadbhav Infrastructure Project Limited; etc.

This section will cover operations, financial performance, recent developments, project portfolio, and future plans of key players

The report will be available in a PDF format.

SUMMARY AND INSIGHTS

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 - Macroeconomic Indicators, Trade Performance, Trends in Level of Containerisation, New Growth Areas, Role of Technology, Digitisation and Automation, Policy Changes and Expected Impact: GST Regime and E-way Bill; National Logistics Policy; Cabotage Law Relaxation and DPD Scheme; Revised Tariff Guidelines for Private Terminal Operators; Freight Any Kind (FAK) Tariff Regime for Rail Containers, Experience with the Logistics Data Bank System, Issues and Challenges, Outlook for Container Volumes
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- 5. OPPORTUNITIES, OUTLOOK AND PROJECTIONS (Till 2025-26)**
 - Growth Drivers, Policy and Regulatory Outlook, Investment Projections, Expected Capacity/Network Additions, Emerging Growth Areas, Traffic Projections by Mode, Key Upcoming Projects, Big-ticket Opportunities to Look Out For: 2021 and Beyond
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 - Trends in Investment, Key Recent Deals and Transactions: Private Equity; Mergers and Acquisitions; IPOs, Key Successful Exits, Historical and Expected Rates of Returns, Outlook and Opportunities for Investors, Risks in Light of Covid-19
- 7. INFRASTRUCTURE DEVELOPMENT UNDER OTHER KEY PROGRAMMES**
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SECTION II: CONTAINER MOVEMENT: SEGMENT ANALYSIS, TRENDS & OPPORTUNITIES

- 8. PORTS**
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- 9. ROADS**
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Overview, Market Structure and Key Players, Issues and Challenges, Outlook and Projections

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17. PROFILES OF KEY CONTAINER TRAIN OPERATORS

- Adani Logistics Limited, Arshiya Rail Infrastructure Limited, Container Corporation of India Limited, Central Warehousing Corporation, Distribution Logistics Infrastructure Private Limited, Gateway Rail Freight Limited, Hind Terminals Private Limited, etc.

18. PROFILES OF KEY ROAD TRANSPORT OPERATORS

- Transport Corporation of India Limited, Allcargo Logistics Limited, Mahindra Logistics Limited, Future Supply Chain Solutions Limited, Associated Road Carriers Limited, Coastal Roadways Limited, Darcl Logistics, East West Freight Carriers Private Limited, SICAL Logistics, Gati KWE, Patel Roadways, TVS Southern Roadways Limited, DRL Logistics Private Limited, VRL Logistics Limited, Others

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DATABASE OF DREDGING PROJECTS

A comprehensive database of key dredging projects with information on quantity dredged, contractor, location, contract value, type of dredged deployed, etc. The database would include projects being undertaken at the major ports, non-major ports, national waterways, oil and gas fields, rivers, beaches, etc. It would also cover the ongoing and upcoming projects under the central government programmes.

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2. PROJECT PIPELINE AND MARKET OPPORTUNITIES (Till 2026-27)

- Overall Pipeline
- Top Upcoming Projects
- Pipeline Analysis: By Mineral, Stage of Development, Type, State, Ownership
- Market Opportunities for: MDOs and Contractors, Equipment Providers, Mine Design Consultants, Technology Providers

The detailed project pipeline will be provided in the dataset with parameters like location, current status, project type (greenfield/brownfield), capacity, implementing agency, cost (on a best effort basis), etc.

3. FUTURE OUTLOOK AND KEY PROJECTIONS (Till 2026-27)

- Growth Drivers; Forecasts of Growth in the Next Five Years; Demand Projections for Minerals; Supply Projections of Key Minerals; Investment Projections; Upcoming Blocks for Auction

4. END-USE MARKET SIZE AND GROWTH (Till 2026-27)

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5. EXPLORATION AND INVESTMENT TRENDS

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12. LIMESTONE

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13. BAUXITE

- Reserves; Production; Exports and Imports; Price Trends; Recent Developments; Key Players; Investment Plans; Upcoming Projects and their Status; Blocks on Auction; Outlook and Projections (till 2026-27)

14. COPPER

- Reserves; Production; Exports and Imports; Price Trends; Recent Developments; Key Players; Investment Plans; Upcoming Projects and their Status; Blocks on Auction; Outlook and Projections (till 2026-27)

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16. BATTERY MINERALS

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17. OTHER KEY MINERALS (Rare Earth Minerals, Magnesite, Dolomite, Quartz, Silica Sand, Kaolin)

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18. MARKET SIZE AND GROWTH

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19. OUTLOOK AND FORECASTS (Till 2026-27)

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20. PROFILES OF KEY MINING COMPANIES

- Coal India Limited; Singareni Collieries Company Limited; Gujarat Mineral Development Corporation Limited; NLC India Limited; National Aluminium Company Limited; Hindalco industries Limited; KIOCL Limited; NMDC Limited; Vedanta Limited; Steel Authority of India Limited; Tata Steel Limited; Hindustan Copper Limited; Hindustan Zinc Limited
 - Others
- Each profile will Cover data and information on: Operational Performance; Project Portfolio/Key Projects; Financial Performance; Expansion Plans; Etc.

21. PROFILES OF KEY MDOs

- Adani Enterprises; NCC-BGR joint venture; Lanco Infratech Limited; Brahmputra Group; EMIL; Thriveni Earthmovers; SMASL; JMS MSPL; Montecarlo Mining Limited; DilipBuildcon Limited; Aurobindo Reality and Infrastructure Private Limited; Fairmine Carbons Private Limited; Stratatech Mineral Resources Private Limited; Chowgule and Company Private Limited
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- Size and Growth; Key Completed Projects; Key Ongoing Projects; Technology Trends & Advancements; Major Players; New Tenders/Contracts; Upcoming/Planned Projects

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- Size and Growth; Key Completed Projects; Key Ongoing Projects; Technology Trends & Advancements; Major Players; New Tenders/Contracts; Upcoming/Planned Projects

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12. DRILL AND BLAST METHOD

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17. PROFILES OF KEY PLAYERS

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This chapter will cover operations, financial performance (wherever available), recent developments, project portfolio and future plans of each company

SECTION V: DATABASE OF KEY PROJECTS

The database is a compilation of upcoming projects in the segment with details on project name, sector/segment, length, location, cost, implementing agency, current status, mode of implementation, etc

- Under Construction
- Awarded
- Under Bidding
- Approved
- Announced
- Planned

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*Other Materials will include geosynthetics, aggregates, fly ash, coir geotextiles, and plastic waste

The report will be available in a PDF format.

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The report is available in a PDF format.

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Each state profile will give an overview of the housing scenario, role of key agencies and housing boards, state policy on affordable housing, new initiatives and incentives, and ongoing and upcoming housing schemes/projects.

DATA SET

The data set will cover state-wise upcoming and under construction private sector projects, on projects under the ARHC scheme, projects under Smart Cities Mission and key projects announced under the PMAY scheme.

- For the private sector projects, we will cover parameters like state, city, agency/developer, status (under construction/upcoming), expected completion timeline, configuration and number of units.
- For the ARHC projects, we will cover parameters like state, city, implementing agency, number of houses available and current status.
- For Projects under Smart Cities, we will cover parameters like state, city, implementing agency and current status.
- For key projects announced under PMAY scheme, we will cover parameters like state, cost, mode and project status.

The report will be available in a PDF format.

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The report is available in a PDF format.

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- Namami Gange Mission
- Atal Mission for Rejuvenation and Urban Transformation
- Smart Cities Mission
- Swachh Bharat Mission

For each of the programmes we will cover programme mission & scope, investment requirements, financing sources, current status, key completed projects, upcoming tenders, key investment destinations, targets and timelines, etc.

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Each city profile will include information on wastewater generation, current treatment capacity, sewerage network, policies & regulations, ongoing projects, government funding, active tenders, investment requirements, upcoming projects, etc

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- Planned/Proposed/Announced

The database will have information on project scope, cost, capacity, network length, location, implementing agency, ownership, EPC contractor/developer, current status, date of commencement of construction/month of award, and expected date of completion.

The report will be available in a PDF format.

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13. PROFILES OF MAJOR PLAYERS

- Hindustan Construction Company Limited
- Ion Exchange
- Larsen & Toubro Limited
- Ramky Infrastructure Limited
- SPML Infra Limited
- Suez India
- The Indian Hume Pipe Company Limited
- Thermax Limited
- Triveni Engineering
- UEM India Private Limited
- VA Tech Wabag
- Veolia India Private Limited
- Voltas Limited
- Vishvaraj Environment Private Limited
- WOG Technologies
- Siemens Water

SECTION III: DATABASE OF KEY PROJECTS

- Completed
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- Under Tendering
- Planned/Proposed/Announced

Each project provides information on the scope of work, location, cost, capacity, sewer network, mode of implementation, implementing agency, developer/contractor, current status, expected date of completion, etc.

The report is available in a PDF format.

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SECTION IV: DATABASE OF KEY PROJECTS

The report will also provide a comprehensive Excel-based database of ongoing and upcoming projects across the water supply, sewerage, waste, energy, mobility, buildings, roads, safety and security, e-governance, parking, and healthcare segments.

Each project will provide information on:

- Scope; Project Cost; Type of Project (Area-based or Pan-City); Mode of Implementation; Implementing Agency; Contractor/ Developer/Technology Vendor (wherever available); Current Status; Expected Date of Completion Etc.

The report is available in a PDF format

Market Overview, Growth Drivers and Future Outlook

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(Key small cell solutions/offerings, key clients, key deals/partnerships/ collaborations, future plans, upcoming products, etc.)

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- Paramount Communications Limited
- Polycab
- Reichle & De-Massari AG
- STL
- UM Cables Limited
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- West Coast Opticable

The report is available in a PDF format

Growth Drivers, Emerging Business Models and Future Outlook

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(Each segment will cover market size, growth drivers, current and planned partnerships and contracts, and market opportunity)

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- Indus Towers-Bharti Infratel
- Reliance Jio Infratel
- Reliance Infratel
- Tower Vision
- Others (GTL Infrastructure, RailTel, PowerGrid, etc.)

(Each player profile will give an overview of the company's operations, tower footprint and portfolio, focus areas, key projects, key clients, financial performance, capex and expansion plans)

The report will be available in a PDF format.

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- Upcoming National Monetisation Pipeline

An excel data base of foreign investments in infrastructure providing the following details:

- Project Cost
- Project Stage
- Foreign Investment
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- Sector
- Investee Company
- Investor Name
- Investment Type
- Investor Type
- Etc.

12 monthly updates providing an excel sheet of deals during the month

The report is available in a PDF format.

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- Airbus Group India; Ashok Leyland Defence Systems; Bharat Forge Limited; BAE Systems India; Boeing India; Larsen & Toubro (L&T); Dassault Aviation; Tata Advanced Systems Limited; Mahindra Defence Systems; Thales; Others (Domestic and Foreign)

MONTHLY UPDATES

The 11 monthly updates will cover:

- Key Policy Developments
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- Update on Government Initiatives/Programmes
- Recent Deals and Collaborations
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- DAC Approvals for Acquisition
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The report is available in a PDF format.

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This section will cover detailed profiles of 35 key countries the region.

SECTION IV: DATABASE OF KEY PROJECTS

The database will have information on project scope, cost, capacity, location, implementing agency, ownership, EPC contractor/developer, current status, date of commencement of construction/month of award, and expected date of completion.

The report is available in a PDF format

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- Command Area Development and Water Management
- Atal Bhujal Yojana (ABHY) - National Groundwater Management Improvement Program
- Dam Rehabilitation and Improvement Programme
- National Aquifer Mapping Program (NAQUIM)

For each of the programmes we will cover project scope, investment requirements, financing sources, current status, key completed and ongoing projects, upcoming tenders, targets and completion timelines, etc.

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Each profile will give information on the following:

- Agriculture Overview
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- Irrigation Potential
- Irrigation Schemes and Programmes
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The database is a compilation of upcoming projects (ongoing and planned) in the sector with details on scope, location, cost, capacity, funding sources, implementing agency, contractor (wherever available), current status, expected date of completion, etc.

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Each country profile will cover the current economic scenario, current state of infrastructure, sector-wise size and growth, trends in budgetary allocations, mitigation strategies and relief measures to deal with the impact of Covid-19, expected capacity additions, proposed investments, and a snapshot of key completed and upcoming projects.

SECTION IV: DATABASE OF KEY PROJECTS

The database will have information on project scope, cost, capacity, location, implementing agency, ownership, EPC contractor/developer, equipment provider, current status, date of commencement of construction/month of award, and expected date of completion

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 - Fidor Bank- The Bank as a Platform
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 - Other Cases in Open Banking
- Current Initiatives by Banks and Fintech Players in India
- Key Issues and Challenges
- Opportunities and Prospects for Opening Banking in India

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ORDER FORM

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Reports (PDF) Price (INR)# Price (USD)

ENERGY

Power Transmission in India 2022 (December 2021)	90,000	1,634	<input type="checkbox"/>
Update on Charging Infrastructure for Electric Vehicles 2022 (April 2022)	80,000	1,452	<input type="checkbox"/>
Update on Green Hydrogen Market in India 2022 (February 2022)	75,000	1,362	<input type="checkbox"/>
Power Distribution in India 2022 (May 2022)	100,000	1,815	<input type="checkbox"/>
City Gas Distribution Market in India 2022 (June 2022)	100,000	1,815	<input type="checkbox"/>
India's Renewable Energy Outlook 2021 (May 2021)	75,000	1,362	<input type="checkbox"/>
Power Market in South Asia 2021	100,000	1,815	<input type="checkbox"/>
Captive Power in India 2021 (April 2021)	75,000	1,362	<input type="checkbox"/>
Solar Power in Africa 2021 (July 2021)	100,000	1,815	<input type="checkbox"/>
Bangladesh Power Market 2020 (October 2020)	100,000	1,500	<input type="checkbox"/>
Operational and Financial Performance of Discoms	75,000	1,770	<input type="checkbox"/>
Solar Power Market in India (2020-2030) (June 2020)	75,000	1,770	<input type="checkbox"/>
Small-scale LNG Market 2020 (April 2020)	75,000	1,770	<input type="checkbox"/>
Commercial and Industrial Solar Market in India (May 2020)	75,000	1,770	<input type="checkbox"/>
Coal-Based Power Generation in India 2020 (July 2020)	75,000	1,770	<input type="checkbox"/>
Hydro Power Market in India 2020 (July 2020)	75,000	1,770	<input type="checkbox"/>
Electricity Tariff Trends in India	55,000	1,298	<input type="checkbox"/>
Cost of Power for Discoms and Industrial Users (December 2019)	55,000	1,298	<input type="checkbox"/>
Wind-Solar Hybrid Market in India (October 2019)	60,000	1,416	<input type="checkbox"/>
Floating and Canal-based Solar PV Market in India (October 2019)	60,000	1,416	<input type="checkbox"/>
T&D Equipment Market Projections in India 2019 (August 2019)	90,000	2,124	<input type="checkbox"/>
Rooftop Solar in India 2019 (May 2019)	75,000	1,770	<input type="checkbox"/>
Open-Access for Renewables (December 2018)	60,000	1,416	<input type="checkbox"/>
Underground Cables Market in India (November 2018)	50,000	1,180	<input type="checkbox"/>
Future of Solar O&M in India (September 2018)	60,000	1,416	<input type="checkbox"/>
Waste to Energy 2018 (May 2018)	50,000	1,180	<input type="checkbox"/>
Competitive Bidding for Wind Projects (May 2018)	50,000	1,180	<input type="checkbox"/>
Renewable Energy Development in Africa (April 2018)	200,000	3,200	<input type="checkbox"/>
Distribution Franchise in India (April 2018)	50,000	1,180	<input type="checkbox"/>
Solar Plant Performance in India 2017-18 (January 2018)	60,000	1,416	<input type="checkbox"/>

TRANSPORTATION

Ports in India 2022 (January 2022)	120,000	2,178	<input type="checkbox"/>
Urban Rail Market in India 2022 (February 2022)	75,000	1,770	<input type="checkbox"/>
Airports in India 2022 (March 2022)	110,000	1,997	<input type="checkbox"/>
Logistics in India 2022 (August 2022)	90,000	1,634	<input type="checkbox"/>
Railways in India 2022 (December 2021)	120,000	2,178	<input type="checkbox"/>
Road Development in India 2021-22 (November 2021)	120,000	2,178	<input type="checkbox"/>
Container Market in India 2021 (June 2021)	80,000	1,452	<input type="checkbox"/>
Storage Infrastructure in India 2020	75,000	1,770	<input type="checkbox"/>
Dredging in India (October 2018)	60,000	1,416	<input type="checkbox"/>
Clean Bus Market in India: Hybrid, Electric, Gas-Based (May 2018)	50,000	1,180	<input type="checkbox"/>

CONSTRUCTION & MINING

Mining in India 2022 (April 2022)	75,000	1,362	<input type="checkbox"/>
Tunnelling in India 2022 (March 2022)	80,000	1,452	<input type="checkbox"/>
Construction in India 2021-22 (May 2021)	100,000	1,815	<input type="checkbox"/>
Mining Equipment Market Projections in India 2020 (April 2020)	75,000	1,770	<input type="checkbox"/>

URBAN INFRASTRUCTURE

Water in India 2022 (January 2022)	120,000	2,178	<input type="checkbox"/>
Affordable Housing Market in India 2022 (April 2022)	75,000	1,770	<input type="checkbox"/>
Desalination Market in India (June 2021)	50,000	908	<input type="checkbox"/>
Sewage Treatment Market in India (September 2021)	75,000	1,770	<input type="checkbox"/>
Wastewater Treatment and Reuse Market in India (June 2021)	50,000	908	<input type="checkbox"/>
Municipal Solid Waste Market in India 2020 (August 2020)	75,000	1,770	<input type="checkbox"/>
Smart Cities in India 2020 (June 2020)	75,000	1,770	<input type="checkbox"/>

TELECOM

Small Cell Market in India 2021 (June 2021)	75,000	1,770	<input type="checkbox"/>
Optic Fibre Cable Market in India 2021 (August 2021)	60,000	1,416	<input type="checkbox"/>
Telecom Tower Infrastructure in India (October 2020)	80,000	1,888	<input type="checkbox"/>

MULTI-SECTOR

Foreign Investments in Indian Infrastructure (October 2021)	100,000	2,360	<input type="checkbox"/>
Opportunities in Defence Manufacturing in India 2021 (October 2021)	90,000	1,634	<input type="checkbox"/>
Investment and Market Opportunities in Africa 2021-22 (October 2020)	120,000	2,178	<input type="checkbox"/>
Irrigation in India (July 2020)	110,000	2,596	<input type="checkbox"/>
Infrastructure Investment and Market Opportunities in Southeast Asia (November 2020)	110,000	2,596	<input type="checkbox"/>
Banking Technology in India (September 2018)	80,000	1,888	<input type="checkbox"/>

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Farhan Ahmed

General Manager

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Phone: 91-11-4103 4600/01 (B), +91-9891309676 (M)

Fax: 91-11-2653 1196

Email: farhan.ahmed@indiainfrastructure.com

India Infrastructure Research

B-17, Qutab Institutional Area, New Delhi 110016
Phone: +91-11-4103 4600-01 Fax: +91-11-2653 1196
Email: reports@indiainfrastructure.com
www.indiainfrastructure.com