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PORTPLUS ANNUAL SUBSCRIPTION

State of Sector, Recent Developments and Upcoming Opportunities

PortPlus service has five key elements:

- ❖ Ports in India 2024 Report (updated every quarter)
- ❖ Master Dataset of 900+ Projects (updated every quarter)
- ❖ India Port Monitor (www.indiaportmonitor.com)
- ❖ 12 Monthly Progress Reports
- ❖ 52 Weekly Newsletters

The Ports in India 2024 report will provide information on:

- ❖ Sector Trends, Progress and Key Developments
- ❖ Pipeline of Upcoming Brownfield and Greenfield Projects
- ❖ Traffic and Capacity Projections
- ❖ Inter-port Operational and Financial Performance
- ❖ Key Players and their Plans
- ❖ Market Opportunities for Industry Stakeholders

INDIA INFRASTRUCTURE RESEARCH

SECTION I: SECTOR ANALYSIS, OPPORTUNITIES AND OUTLOOK

1. Sector Progress and Key Trends

- ❖ Traffic Trends
- ❖ Existing Capacity and Utilisation Analysis
- ❖ Efficiency Trends
- ❖ Policy & Regulatory Initiatives
- ❖ Key Developments
- ❖ Tariff Guidelines for Major Ports
- ❖ Revised MCA-2021 for PPP Projects at Major Ports
- ❖ Major Port Authority Act 2021
- ❖ Maritime Vision 2030
- ❖ Amrit Kaal Vision 2047
- ❖ Sector Outlook

2. Progress under Mega Projects

- ❖ Sagarmala Programme
- ❖ Jal Marg Vikas Project
- ❖ 106 New National Waterways

3. Project Pipeline Analysis

- ❖ Assessment of Project Pipeline
 - Short Term (By 2024-25)
 - Medium Term (By 2026-27)
 - Long Term (2027 and Beyond)
- ❖ Port-wise Analysis
 - o Major Ports
 - o Non-Major Ports
- ❖ Analysis by
 - Stage of Development
 - Ownership
 - State
- ❖ Analysis of Upcoming Projects

4. Commodity-wise Traffic Trends

- ❖ Coal
- ❖ Iron Ore
- ❖ POL
- ❖ Fertilisers

5. Containers

- ❖ Traffic Trends
- ❖ Container Manufacturing Scenario
- ❖ Key Upcoming Container Terminal Projects
- ❖ Market Outlook

6. Market Outlook and Opportunities

- ❖ Project Completion Targets
- ❖ Key Projections
- ❖ Investment Opportunities under:
 - NIP
 - Sagarmala
- ❖ Market Opportunities for stakeholders
 - EPC Contractors
 - Project Developers
 - Financiers

7. Financing Trends

- ❖ Key Funding Sources
 - Trends in Budgetary Allocation
 - Trends in Bank Credit
 - Trends in ECB
 - National Infrastructure Investment Fund
- ❖ Maritime Development Fund
- ❖ Recent Deals and Transactions

8. Private Sector Participation

- ❖ Private Sector Experience
- ❖ Revised MCA-2021 for PPP Projects at Major Ports
- ❖ Key Ongoing/Upcoming PPP Projects
- ❖ Key Players Profiles
 - Adani Ports and Special Economic Zone Limited
 - APM Terminals
 - Essar Ports Limited
 - DP World
 - JM Baxi
 - JSW Infrastructure and Logistics Limited
 - Navayuga Engineering Company Limited
 - PSA International
 - Shapoorji Pallonji Group

SECTION II: FOCUS ON KEY SEGMENTS

9. Port Connectivity

- ❖ Road-Port Connectivity
- ❖ Road-Port Connectivity at Key Ports
- ❖ Rail-Port Connectivity
- ❖ Rail-Port Connectivity at Key Ports
- ❖ Impact of DFC
- ❖ Investment Requirements and Upcoming Projects

10. Inland Waterways

- ❖ Traffic Trends and State-wise Share
- ❖ Key Initiatives
- ❖ Recent Developments
- ❖ Indo-Bangladesh Protocol
- ❖ National Waterways Project Details
- ❖ Key Concerns and Industry Expectations
- ❖ Traffic Projections and Investment Requirements

11. Coastal Shipping

- ❖ Overview
- ❖ Traffic Trends
- ❖ Key Government Schemes and Initiatives
- ❖ Industry Structure
- ❖ Fleet Size of Indian Shipping Industry
- ❖ Growth Drivers
- ❖ Traffic Projections (till 2026-27)

12. Dredging Scenario

- ❖ Current Market Size
- ❖ Policy Framework
- ❖ Dredging Projects under Sagarmala Scheme
- ❖ Trends in Equipment and Technology
- ❖ Key Projects
 - Ongoing Projects
 - Upcoming Projects
- ❖ Future Outlook and Potential

13. Port Modernisation & Digitalisation

- ❖ Port Community System
- ❖ Logistics Data Bank
- ❖ Direct Port Delivery
- ❖ RFID and Container Scanners
- ❖ Procurement of Advanced Equipment
- ❖ Industry Initiatives
- ❖ Technology & Equipment Providers
- ❖ Nex-Gen Technologies (AI, ML, Robotics, etc.)

14. New and Emerging Opportunity Areas

- ❖ Roll-on, roll-off (Ro-ro)
- ❖ Cruise Shipping
- ❖ Port-led Industrial Cities
- ❖ LNG Terminals
- ❖ Renewable Energy
- ❖ Multi-modal Logistics Parks
- ❖ Shipbuilding and Ship-repair

SECTION III: KEY PORT PROFILES**15. Major Ports Profiles**

- ❖ Chennai Port
- ❖ Cochin Port
- ❖ Deendayal Port (erstwhile Kandla Port)
- ❖ Jawaharlal Nehru Port Trust
- ❖ Kamarajar Port
- ❖ Syama Prasad Mookerjee Port (erstwhile Kolkata Port)
- ❖ Mumbai Port
- ❖ Mormugao Port
- ❖ New Mangalore Port
- ❖ Paradip Port
- ❖ V.O. Chidambaranar Port
- ❖ Visakhapatnam Port

16. Key Non-Major Port Profiles

- ❖ Overview
- ❖ Angre Port, Maharashtra
- ❖ Dahej Port, Gujarat
- ❖ Dhamra Port, Gujarat
- ❖ Dighi Port, Maharashtra
- ❖ Gangavaram Port, Andhra Pradesh
- ❖ Gopalpur Port, Odisha
- ❖ Hazira port, Gujarat
- ❖ JSW Jaigarh Port, Maharashtra
- ❖ Kakinada Seaports, Andhra Pradesh
- ❖ Karaikal Port, Puducherry
- ❖ Kattupalli Port, Tamil Nadu
- ❖ Krishnapatnam Port, Andhra Pradesh
- ❖ Mundra Port, Gujarat
- ❖ Port of Pipavav, Gujarat

17. Key Upcoming Greenfield Ports

- ❖ Snapshot
- ❖ Port Profiles
 - Under Construction
 - Awarded
 - Under Bidding
 - Announced
 - Stalled

SECTION VI: DATASET OF KEY PROJECTS

The database includes upcoming projects (ongoing and planned) in the sector with details on project name, segment/component, cost, capacity, location, implementing agency, current status, mode of implementation, etc.

I would like to purchase the "Ports in India 2024" report:

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