

PORTPLUS ANNUAL SUBSCRIPTION

State of Sector, Recent Developments and Upcoming Opportunities

PortPlus service has five key elements:

- ❖ Ports in India 2025 Report (updated every quarter)
- ❖ Master Dataset of 850+ Projects (updated every quarter)
- ❖ India Port Monitor (www.indiportsmonitor.com)
- ❖ 12 Monthly Progress Reports
- ❖ 52 Weekly Newsletters

The Ports in India 2025 report will provide information on:

- ❖ Sector Trends, Progress and Key Developments
- ❖ Pipeline of Upcoming Brownfield and Greenfield Projects
- ❖ Traffic and Capacity Projections
- ❖ Inter-port Operational and Financial Performance
- ❖ Key Players and their Plans
- ❖ Market Opportunities for Industry Stakeholders

SECTION I: SECTOR ANALYSIS, OPPORTUNITIES AND OUTLOOK

1. Sector Progress and Key Trends

- ❖ Cargo Traffic Trends: Overall
- ❖ Traffic Trends Analysis: Port-wise, Coast-wise and State-wise
- ❖ Existing Capacity and Utilisation Analysis at Major and Non-Major Ports
- ❖ Efficiency Trends at Major Ports
- ❖ Port Dwell Time
- ❖ Policy Initiatives
- ❖ Key Emerging Trends
- ❖ Growth Drivers and Focus Areas
- ❖ Future Targets

2. Progress under Mega Projects

- ❖ Sagarmala Programme
- ❖ Jal Marg Vikas Project
- ❖ 106 New National Waterways

3. Project Pipeline Analysis

- ❖ Assessment of Project Pipeline
 - Short Term
 - Medium Term
 - Long Term
- ❖ Port-wise Analysis
 - Major Ports
 - Non-Major Ports
- ❖ Analysis by
 - Category and Theme
 - Ownership
 - State
- ❖ Key Upcoming Projects

4. Commodity-wise Traffic Trends

- ❖ Overall Traffic Trends
- ❖ Commodities Handling Infrastructure at Major Ports
- ❖ Major Ports
- ❖ Non-Major Ports
- Coal | Iron Ore | POL | Fertiliser

5. Containers

- ❖ Traffic Trends
- ❖ Container Handling Infrastructure
- ❖ Key Recent Developments
- ❖ Market Outlook

6. Investment and Market Opportunities

- ❖ Investment Opportunities
 - Major Ports
 - Non-Major Ports
 - Sagarmala Programme
- ❖ Project Completion Targets
- ❖ Market Opportunities for stakeholders
 - EPC Contractors
 - PPP
 - Others

7. Financing Trends

- ❖ Budgetary Allocation
- ❖ Key Funding Sources
- ❖ Key Financing Developments
- ❖ Key Financial Performance Indicators
 - Total Operating Income
 - Total Operating Expenditure
 - Total Operating Surplus
 - Net Surplus
 - Operating Ratio

8. Private Sector Participation

- ❖ Private Sector Experience
- ❖ Key Ongoing/Upcoming PPP Projects
- ❖ Key Players Profiles
 - Adani Ports and Special Economic Zone Limited
 - APM Terminals
 - Essar Ports Limited
 - DP World
 - JM Baxi
 - JSW Infrastructure and Logistics Limited
 - Navayuga Engineering Company Limited
 - PSA International
 - Shapoorji Pallonji Group

SECTION II: FOCUS ON KEY SEGMENTS

9. Port Connectivity

- ❖ Rail-Port, Road-Port and Other Connectivity at Key Ports
- ❖ Share of Inbound and Outbound Cargo
- ❖ Update on Dedicated Freight Corridor
- ❖ Investment Requirements and Upcoming Projects
- ❖ Annexure
 - Port-wise and Mode-wise Cargo Evacuation at Major Ports

10. Inland Waterways

- ❖ Traffic Trends and State-wise Share
- ❖ Key Initiatives and Recent Developments
 - Policy Moves
 - Digital and Sustainable Initiatives
 - Others
- ❖ Indo-Bangladesh Protocol
- ❖ Traffic Projections (till 2029-30)

11. Coastal Shipping

- ❖ Traffic Trends
- ❖ Fleet Size of Indian Shipping Industry
- ❖ Key Government Schemes and Initiatives
- ❖ Traffic Projections (till 2029-30)

12. Dredging

- ❖ Market Size and Overview
- ❖ Policy Framework
- ❖ Recent Trends and Developments
- ❖ Key Projects
- ❖ Future Outlook and Opportunities

13. Port Modernisation & Digitalisation

- ❖ Technology Interventions at Indian Ports
- ❖ Recent Developments
 - Government Initiatives
 - Other Key Developments
- ❖ Challenges in Implementing Digital Solutions at Ports

14. New and Emerging Opportunity Areas

- ❖ Roll-on, roll-off (Ro-ro)
- ❖ Cruise Shipping
- ❖ Port-led Industrial Cities
- ❖ LNG Terminals
- ❖ Multi-Modal Logistics Parks
- ❖ Sustainable Initiatives
- ❖ Shipbuilding and Ship-repair
- ❖ Others

SECTION III: KEY PORT PROFILES**15. Major Ports Profiles**

- ❖ Overview
- ❖ Chennai Port

❖ Cochin Port

- ❖ Deendayal Port
- ❖ Jawaharlal Nehru Port Trust
- ❖ Kamarajar Port
- ❖ Mormugao Port
- ❖ Mumbai Port
- ❖ New Mangalore Port
- ❖ Paradip Port
- ❖ Syama Prasad Mookerjee Port
- ❖ V.O. Chidambaranar Port
- ❖ Visakhapatnam Port

16. Key Non-Major Port Profiles

- ❖ Overview
- ❖ Angre Port, Maharashtra
- ❖ Dahej Port, Gujarat
- ❖ Dhamra Port, Gujarat
- ❖ Dighi Port, Maharashtra
- ❖ Gangavaram Port, Andhra Pradesh
- ❖ Gopalpur Port, Odisha
- ❖ Hazira Port, Gujarat
- ❖ JSW Jaigarh Port, Maharashtra
- ❖ Kakinada Seaports, Andhra Pradesh
- ❖ Karaikal Port, Puducherry
- ❖ Kattupalli Port, Tamil Nadu
- ❖ Krishnapatnam Port, Andhra Pradesh
- ❖ Mundra Port, Gujarat
- ❖ Port of Pipavav, Gujarat
- ❖ Vizhinjam Port, Kerala

17. Key Upcoming Greenfield Ports

- ❖ Snapshot
- ❖ Port Profiles
 - Under Construction
 - Awarded
 - Under Bidding
 - Announced

SECTION VI: DATASET OF KEY PROJECTS

The database includes upcoming projects (ongoing and planned) in the sector with details on project name, segment/component, cost, capacity, location, implementing agency, current status, mode of implementation, etc.

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Contact details:

Farhan Ahmed

Vice President, Research Sales
 India Infrastructure Publishing Pvt. Ltd.,
 B-17, Qutab Institutional Area, New Delhi - 110 016, India
 Mobile: **+91-9891309676**
 Email: farhan.ahmed@indiainfrastructure.com