

# PORTPLUS ANNUAL SUBSCRIPTION

State of Sector, Recent Developments and Upcoming Opportunities

**PortPlus service has five key elements:**

- ❖ Ports in India 2025 Report (updated every quarter)
- ❖ Master Dataset of 850+ Projects (updated every quarter)
- ❖ India Port Monitor ([www.indiportsmonitor.com](http://www.indiportsmonitor.com))
- ❖ 12 Monthly Progress Reports
- ❖ 52 Weekly Newsletters

**The Ports in India 2025 report will provide information on:**

- ❖ Sector Trends, Progress and Key Developments
- ❖ Pipeline of Upcoming Brownfield and Greenfield Projects
- ❖ Traffic and Capacity Projections
- ❖ Inter-port Operational and Financial Performance
- ❖ Key Players and their Plans
- ❖ Market Opportunities for Industry Stakeholders

## SECTION I: SECTOR ANALYSIS, OPPORTUNITIES AND OUTLOOK

### 1. Sector Progress and Key Trends

- ❖ Cargo Traffic Trends: Overall
- ❖ Traffic Trends Analysis: Port-wise, Coast-wise and State-wise
- ❖ Existing Capacity and Utilisation Analysis at Major and Non-Major Ports
- ❖ Efficiency Trends at Major Ports
- ❖ Port Dwell Time
- ❖ Policy Initiatives
- ❖ Key Emerging Trends
- ❖ Growth Drivers and Focus Areas
- ❖ Future Targets

### 2. Progress under Mega Projects

- ❖ Sagarmala Programme
- ❖ Jal Marg Vikas Project
- ❖ 106 New National Waterways

### 3. Project Pipeline Analysis

- ❖ Assessment of Project Pipeline
  - Short Term
  - Medium Term
  - Long Term
- ❖ Port-wise Analysis
  - Major Ports
  - Non-Major Ports
- ❖ Analysis by
  - Category and Theme
  - Ownership
  - State
- ❖ Key Upcoming Projects

### 4. Commodity-wise Traffic Trends

- ❖ Overall Traffic Trends
- ❖ Commodities Handling Infrastructure at Major Ports
- ❖ Major Ports
- ❖ Non-Major Ports
  - Coal | Iron Ore | POL | Fertiliser

### 5. Containers

- ❖ Traffic Trends
- ❖ Container Handling Infrastructure
- ❖ Key Recent Developments
- ❖ Market Outlook

### 6. Investment and Market Opportunities

- ❖ Investment Opportunities
  - Major Ports
  - Non-Major Ports
  - Sagarmala Programme
- ❖ Project Completion Targets
- ❖ Market Opportunities for stakeholders
  - EPC Contractors
  - PPP
  - Others

### 7. Financing Trends

- ❖ Budgetary Allocation
- ❖ Key Funding Sources
- ❖ Key Financing Developments
- ❖ Key Financial Performance Indicators
  - Total Operating Income
  - Total Operating Expenditure
  - Total Operating Surplus
  - Net Surplus
  - Operating Ratio

### 8. Private Sector Participation

- ❖ Private Sector Experience
- ❖ Key Ongoing/Upcoming PPP Projects
- ❖ Key Players Profiles
  - Adani Ports and Special Economic Zone Limited
  - APM Terminals
  - Essar Ports Limited
  - DP World
  - JM Baxi
  - JSW Infrastructure and Logistics Limited
  - Navayuga Engineering Company Limited
  - PSA International
  - Shapoorji Pallonji Group

## SECTION II: FOCUS ON KEY SEGMENTS

### 9. Port Connectivity

- ❖ Rail-Port, Road-Port and Other Connectivity at Key Ports
- ❖ Share of Inbound and Outbound Cargo
- ❖ Update on Dedicated Freight Corridor
- ❖ Investment Requirements and Upcoming Projects
- ❖ Annexure
  - Port-wise and Mode-wise Cargo Evacuation at Major Ports

**10. Inland Waterways**

- ❖ Traffic Trends and State-wise Share
- ❖ Key Initiatives and Recent Developments
  - Policy Moves
  - Digital and Sustainable Initiatives
  - Others
- ❖ Indo-Bangladesh Protocol
- ❖ Traffic Projections (till 2029-30)

**11. Coastal Shipping**

- ❖ Traffic Trends
- ❖ Fleet Size of Indian Shipping Industry
- ❖ Key Government Schemes and Initiatives
- ❖ Traffic Projections (till 2029-30)

**12. Dredging**

- ❖ Market Size and Overview
- ❖ Policy Framework
- ❖ Recent Trends and Developments
- ❖ Key Projects
- ❖ Future Outlook and Opportunities

**13. Port Modernisation & Digitalisation**

- ❖ Technology Interventions at Indian Ports
- ❖ Recent Developments
  - Government Initiatives
  - Other Key Developments
- ❖ Challenges in Implementing Digital Solutions at Ports

**14. New and Emerging Opportunity Areas**

- ❖ Roll-on, roll-off (Ro-ro)
- ❖ Cruise Shipping
- ❖ Port-led Industrial Cities
- ❖ LNG Terminals
- ❖ Multi-Modal Logistics Parks
- ❖ Sustainable Initiatives
- ❖ Shipbuilding and Ship-repair
- ❖ Others

**SECTION III: KEY PORT PROFILES****15. Major Ports Profiles**

- ❖ Overview
- ❖ Chennai Port

- ❖ Cochin Port
- ❖ Deendayal Port
- ❖ Jawaharlal Nehru Port Trust
- ❖ Kamarajar Port
- ❖ Mormugao Port
- ❖ Mumbai Port
- ❖ New Mangalore Port
- ❖ Paradip Port
- ❖ Syama Prasad Mookerjee Port
- ❖ V.O. Chidambaranar Port
- ❖ Visakhapatnam Port

**16. Key Non-Major Port Profiles**

- ❖ Overview
- ❖ Angre Port, Maharashtra
- ❖ Dahej Port, Gujarat
- ❖ Dhamra Port, Gujarat
- ❖ Dighi Port, Maharashtra
- ❖ Gangavaram Port, Andhra Pradesh
- ❖ Gopalpur Port, Odisha
- ❖ Hazira Port, Gujarat
- ❖ JSW Jaigarh Port, Maharashtra
- ❖ Kakinada Seaports, Andhra Pradesh
- ❖ Karaikal Port, Puducherry
- ❖ Kattupalli Port, Tamil Nadu
- ❖ Krishnapatnam Port, Andhra Pradesh
- ❖ Mundra Port, Gujarat
- ❖ Port of Pipavav, Gujarat
- ❖ Vizhinjam Port, Kerala

**17. Key Upcoming Greenfield Ports**

- ❖ Snapshot
- ❖ Port Profiles
  - Under Construction
  - Awarded
  - Under Bidding
  - Announced

**SECTION VI: DATASET OF KEY PROJECTS**

*The database includes upcoming projects (ongoing and planned) in the sector with details on project name, segment/component, cost, capacity, location, implementing agency, current status, mode of implementation, etc.*

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