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# RAILPLUS ANNUAL SUBSCRIPTION

The most comprehensive and up to date analysis of railways sector in India

**RailPlus service has five key elements:**

- ❖ Railways in India 2024 Report (updated every quarter)
- ❖ Master Dataset of 1,000+ Projects (updated every quarter)
- ❖ India Rail Monitor ([www.indiarailmonitor.com](http://www.indiarailmonitor.com))
- ❖ 12 Monthly Progress Reports
- ❖ 52 Weekly Newsletters

**The Railways in India 2024 report will provide information on:**

- ❖ Sector Trends, Progress and Key Developments
- ❖ Pipeline of Upcoming Brownfield and Greenfield Projects
- ❖ Traffic and Earning trends
- ❖ Progress and opportunities under Mega Programmes
- ❖ Analysis on Key Segments
- ❖ Information on Key Industry Stakeholders

**INDIA INFRASTRUCTURE RESEARCH**

### SECTION I: SECTOR ANALYSIS, OPPORTUNITIES AND OUTLOOK

1. **Sector Progress and Key Trends**
  - ❖ Market Overview and Capacity Addition
  - ❖ Growth in Traffic
  - ❖ Budgetary Allocation and Targets
  - ❖ Trends in Capex
  - ❖ Key Policy Initiatives and Programmes
  - ❖ Emerging Sector Trends
  - ❖ Focus Areas
2. **Project Pipeline Analysis**
  - ❖ Pipeline Assessment
  - ❖ Analysis by Stage of Development
  - ❖ Analysis by Segment
  - ❖ Analysis by State
  - ❖ Top 10 projects
    - Under Construction (by Investment)
    - Under Bidding (by Investment)
3. **Market Outlook, Opportunities and Projections**
  - ❖ Projected Network Addition
  - ❖ Passenger and Freight traffic projections
  - ❖ Investment Requirements
  - ❖ Material and Equipment Demand
  - ❖ Market Opportunities
4. **Traffic and Earning Trends and Analysis, and Efficiency Indicators**
  - ❖ Freight Performance
    - Traffic Trends
    - Earning Trends
  - ❖ Passenger Performance
    - Traffic Trends
    - Earning Trends
  - ❖ Key Efficiency Indicators
    - NTKMs per wagon per day
    - Wagon km per wagon per day
    - Wagon turn-around time
    - Average net load of freight trains
    - Average speed of freight trains

### SECTION II: PROGRESS AND OPPORTUNITIES UNDER MEGA PROGRAMMES

5. **Dedicated Freight Corridors**
  - ❖ Programme Overview
  - ❖ Key Features
  - ❖ Project Funding
  - ❖ Section/Package-wise Snapshot
  - ❖ Commissioned Stretches and Key Developments
  - ❖ Capex Undertaken
  - ❖ Corridor-wise Operational Performance
  - ❖ Update on New Corridors
6. **High Speed Rail Corridors**
  - ❖ Mumbai-Ahmedabad High Speed Rail Project (MAHSR)
    - Overview
    - Current Status
    - Key Contractors
    - Technologies and Innovations
    - Operational Plan
  - ❖ New Corridors/Sections Planned
7. **Station Infrastructure Redevelopment**
  - ❖ Overview
  - ❖ State-wise Analysis
  - ❖ Details of Completed Projects
  - ❖ Recent Developments
  - ❖ Top Ongoing and Upcoming Projects
8. **New Suburban Rail Systems**
  - ❖ Bengaluru Suburban Rail System
    - Project Details
    - Project Costing and Financing Mechanism
    - Recent Developments
    - Targets and Timelines
    - New Technology and Solutions

- ❖ Mumbai Urban Transport Project Phases 3 and 3A
  - Project Details and Financing Mechanism
  - Recent Developments
  - Targets and Timelines
  - New Technology and Solutions

## SECTION III: FOCUS ON KEY SEGMENTS

### 9. Track Construction

- ❖ Size and Growth Trends
- ❖ Project Analysis
- ❖ Key Emerging Trends
- ❖ Demand Projections – Materials and Equipment
- ❖ Expansion Plans & Investment Requirements

### 10. Rolling Stock and Production Capacity

- ❖ Production Trends
- ❖ Modernisation of Rolling Stock
- ❖ Recent Developments
- ❖ Recent Contracts/Deals and Upcoming Tenders
- ❖ Innovation in Designs & Components
- ❖ Capacity Augmentation and Investment Requirements

### 11. Track Electrification and Focus on Decarbonisation

- ❖ Track Electrification – Progress so Far
  - Growth in Electrified Route
  - Zone-wise Electrified Network
  - State-wise Electrified Network
- ❖ Focus on Decarbonisation
  - Initiatives for Achieving Net Zero
  - Energy Management and Optimisation
  - Focus on Renewable Energy
- ❖ Recent Developments

### 12. Signalling and Telecommunication

- ❖ Current Infrastructure
- ❖ Budget Allocation, Expenditure and Investments
- ❖ Focus on Indigenisation
- ❖ Recent Developments and Contracts
- ❖ Opportunities and Investments

## SECTION IV: KEY PLAYERS

### 13. Update on Zonal railways

- ❖ Zonal Overview
- ❖ Zone wise status across
  - Electrification
  - Freight Performance
  - Passenger Performance
  - Operational Performance
- ❖ Projects under Pink Book 2023-24

### 14. Key Players

- ❖ Ircn International Limited
- ❖ Rail India Technical and Economic Services Limited
- ❖ Rail Land Development Authority
- ❖ Rail Vikas Nigam Limited
- ❖ Afcons Infrastructure Limited
- ❖ HCC Limited
- ❖ Larsen and Turbo
- ❖ KEC International
- ❖ Tata Projects Limited

## SECTION V: DATASET

The database includes upcoming projects (ongoing and planned) in the sector with details on project name, sub-sector, cost, capacity, location, implementing agency, current status, mode of implementation, contractor, consultant etc.

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