

ROADPLUS ANNUAL SUBSCRIPTION

Sector Analysis, Network Addition and Investment Opportunities

RoadPlus service has five key elements:

- ❖ Road Development in India 2025 Report (updated every quarter)
- ❖ Master Dataset of 3,500+ Projects (updated every quarter)
- ❖ India Roads Monitor: <https://indiaroadsmonitor.com/>
- ❖ 12 Monthly Progress Reports
- ❖ 52 Weekly Newsletters

The Road Development in India 2025 report will enable you to:

- ❖ Understand the sector growth, trends and developments
- ❖ Gain insights into project pipeline, investment opportunities and outlook for the sector
- ❖ Track the progress of key programmes and performance of key players
- ❖ Identify market opportunities for various stakeholders

SECTION I: SECTOR OVERVIEW, TRENDS, OPPORTUNITIES AND FUTURE OUTLOOK

1. Sector Progress and Key Trends

- ❖ Network Size and Growth
- ❖ NH Awarding and Construction Activity – Trends and Analysis
- ❖ Trends in NHAI Project Awarding Mix
- ❖ Policy Landscape and Key Programmes
 - Progress under Bharatmala Pariyojana
 - Update on MMLPs
 - Progress under PMGSY
- ❖ Recent Policy Moves and their Impact
 - Additional performance security (APS)
 - Synchronisation of execution activities
- ❖ Focus on Safety and Sustainability
- ❖ Trends in Road Financing
- ❖ Progress under Asset monetisation

2. Project Pipeline Analysis

- ❖ Assessment of Project Pipeline:
 - Short Term
 - Medium Term
 - Long Term
- ❖ Analysis by Segment (NH, SH, State Roads, Expressways, Bridges, Tunnels, Flyovers, etc.)
- ❖ Analysis by Stage of Development (Under Construction, Awarded, Under Bidding and Announced)
- ❖ Analysis by State
- ❖ Analysis by Ownership and Mode of Implementation (EPC and PPP)
- ❖ Key Completed Projects
- ❖ Top Upcoming Projects

3. Outlook and Opportunities

- ❖ Network Addition Plans
- ❖ Investment Opportunities
- ❖ Market Opportunities
- ❖ Big-ticket Opportunities
- ❖ Sector Outlook

4. Implementation Models and their Experience

- ❖ Overview
- ❖ Engineering, Procurement, and Construction
 - Trends in Awarding Activity
 - Recent Project Awards
 - Key Players
 - Bidding Scenario and Competitive Intensity
 - Upcoming Projects
- ❖ Hybrid Annuity Model
 - Trends in Awarding Activity
 - Recent Project Awards
 - Key Players
 - Bidding Scenario and Competitive Intensity
 - Upcoming Projects
- ❖ Build-Operate-Transfer (Toll)
 - Trends in Awarding Activity
 - Recent Project Awards
- ❖ Outlook

5. Maintenance, Safety and Tolling

- ❖ Overview: Road Maintenance, Safety, and Traffic Management
- ❖ Current Technology Trends
- ❖ Key Initiatives
 - Highway Maintenance
 - Traffic Management
 - Road Safety
- ❖ Opportunities for O&M players
- ❖ Tolling
 - Overview: Progress so far
 - Trends under FASTag
 - Annual Toll Pass
 - State-wise Toll Collection
 - GPS Based Toll Collection System
 - Future Plans

6. Road Financing and Investment Trends

- ❖ Funding Sources and Experience so Far
 - Budgetary Allocation
 - Bank Credit
 - PE and FIs

- ❖ Trends in Financial Closures
- ❖ Trends in Asset Sales and Valuation
 - Deal Volumes and Value (2020-2025)
 - Analysis by Investor Type
 - Key Emerging Trends
- ❖ Key Deals
- ❖ Key Exits

7. Asset Monetisation

- ❖ Key Avenues and Progress so Far
- ❖ Performance under National Monetisation Pipeline (NMP)
- ❖ Infrastructure Investment Trusts (InvITs)
 - NHAI InvIT and Future Plans
 - Other InvITs and Recent Developments
- ❖ Toll-operate-Transfer (ToT)
 - Current Status
- ❖ Future Plans

8. Equipment Market

- ❖ Industry Snapshot
 - Key Highlights
 - Equipment Sales
- ❖ Recent Trends and Developments
- ❖ Key Equipment Manufacturers
- ❖ Future Outlook

9. Materials Market

- ❖ Cement
 - Overview
 - Performance Indicators
 - Trends in Pricing
 - Key Players
 - Recent Developments
- ❖ Steel
 - Overview
 - Performance Indicators

- Trends in Production and Consumption
- Trends in Imports and Exports
- Trends in Pricing
- Key Players
- Recent Developments

❖ Other Key Materials

- Overview
- Use cases

(This section will cover materials including cement, steel, bitumen, geosynthetics, fly ash, plastic waste and other alternative materials)

SECTION II: SNAPSHOT OF KEY PLAYERS

10. Profile of Key Developers and Contractors

- ❖ Adani Road Transport Limited
- ❖ APCO Infratech Private Limited
- ❖ Ashoka Buildcon Limited
- ❖ Ceigall India Limited
- ❖ Dilip Buildcon Limited
- ❖ Dineshchandra R. Agrawal Infracon Private Limited
- ❖ Gawar Constructions Limited
- ❖ GR Infraprojects Limited (GRIL)
- ❖ HG Infra Engineering Limited
- ❖ IRB Infrastructure Developers Private Limited
- ❖ J Kumar Infraprojects Limited
- ❖ KCC Buildcon Private Limited
- ❖ KNR Constructions Limited
- ❖ Larsen and Toubro Limited (L&T)
- ❖ Megha Engineering and Infrastructure Limited
- ❖ NCC Limited
- ❖ Oriental Structural Engineers Limited
- ❖ Patel Infrastructure Limited
- ❖ PNC Infratech Limited

(This section will cover company overview, project portfolio, business highlights and the financial performance of each company)

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