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# ROADPLUS ANNUAL SUBSCRIPTION

Sector Analysis, Network Addition and Investment Opportunities

**RoadPlus service has five key elements:**

- ❖ Road Development in India 2024 Report (updated every quarter)
- ❖ Master Dataset of 2,500+ Projects (updated every quarter)
- ❖ India Roads Monitor: <https://indiaroadsmonitor.com/>
- ❖ 12 Monthly Progress Reports
- ❖ 52 Weekly Newsletters

**The Road Development in India 2024 report will enable you to:**

- ❖ Understand the sector growth, trends and developments
- ❖ Gain insights into project pipeline, investment opportunities and outlook for the sector
- ❖ Track the progress of key programmes and performance of key players
- ❖ Identify market opportunities for various stakeholders

**INDIA INFRASTRUCTURE RESEARCH**

**SECTION I: SECTOR OVERVIEW, TRENDS, OPPORTUNITIES AND FUTURE OUTLOOK****1. Sector Progress and Key Trends**

- ❖ Network Size and Growth
- ❖ Project Award and Completion Trends
  - National Highways
  - State Roads
- ❖ Policy Developments
- ❖ Recent Trends and Developments
- ❖ Risks and Challenges

**2. Project Pipeline Analysis**

- ❖ Assessment of Project Pipeline:
  - Short Term (By 2024-25)
  - Medium Term (By 2026-27)
  - Long Term (2027 and Beyond)
- ❖ Analysis by Segment (NH, SH, State Roads, Expressways, Bridges, Tunnels, Flyovers, etc.)
- ❖ Analysis by Stage of Development
- ❖ Quarterly Analysis
- ❖ Analysis by State
- ❖ Analysis by Ownership
- ❖ Analysis by Mode of Implementation
- ❖ Top Upcoming Projects in Terms of Investment

**3. Outlook, Opportunities and Key Projections (Till 2027-28)**

- ❖ Network Addition Plans and Projections
- ❖ Investment Opportunities
- ❖ Project Award and Completion Targets
- ❖ Market Opportunities
- ❖ Big-ticket Opportunities to Look Out For
- ❖ Sector Outlook

**4. Progress under Bharatmala Programme**

- ❖ Overview
- ❖ Current Status
- ❖ Update on MMLPs

- ❖ Recent Contracts
- ❖ Key Completed Projects
- ❖ Future Targets and Opportunities

**SECTION II: FOCUS ON IMPLEMENTATION MODELS****5. Hybrid Annuity Model**

- ❖ The Experience So Far
- ❖ Bidding Scenario and Competitive Intensity
- ❖ Key Players
- ❖ Key Completed Projects
- ❖ Upcoming Projects

**6. EPC: Experience and Progress**

- ❖ The Experience So Far
- ❖ Bidding Scenario and Competitive Intensity
- ❖ Key Players
- ❖ Key Completed Projects
- ❖ Upcoming Projects

**7. Toll-Operate-Transfer (TOT) Model**

- ❖ Overview
- ❖ The Experience So Far
- ❖ Bidding Snapshot
- ❖ Policy Developments: Revised MCA

**8. Operations, Maintenance and Tolling**

- ❖ Past Trends: ETC and FASTag Deployment
- ❖ Recent Development: GPS-based toll collection system
- ❖ Key Technology Trends
- ❖ Alternative Techniques
- ❖ Green Initiatives
- ❖ Focus on Safety
- ❖ Opportunities for O&M Players

**SECTION III: FINANCING SCENARIO AND ACQUISITION TRENDS****9. Financing and Investment Trends**

- ❖ Overall Funding Snapshot
- ❖ Trends in Financial Closures
- ❖ Trends in Bank Credit
- ❖ Trends in Budgetary Expenditure
- ❖ NHA's Market Borrowings
- ❖ Multilateral Development Banks Funded Projects
- ❖ Private Equity Deals
- ❖ Other Key Funding Avenues

**10. Asset Acquisitions Trends**

- ❖ Trends in Asset Acquisitions
  - Deal Analysis
  - Analysis by Buyers
  - Quarterly Acquisition Trends
  - Analysis by Project Type and Investor Type
- ❖ Update on Centre's Monetisation Drive
- ❖ Key Deals and Exits

**SECTION IV: EQUIPMENT AND MATERIAL MARKET SIZE AND TRENDS****11. Road Equipment Trends**

- ❖ Market Size and Growth
- ❖ Key Trends and Developments
- ❖ Technology Innovations
- ❖ Key Equipment Manufacturers
- ❖ Growth Drivers and Challenges
- ❖ Key Recommendations
- ❖ Future Outlook

**12. Materials: Market Trends**

- ❖ Market Size and Growth
- ❖ Key Players
- ❖ Pricing Trends

- ❖ Key Developments
- ❖ Other Key Materials

*(This section will cover materials including cement, steel, bitumen, geosynthetics, fly ash, plastic waste and other alternative materials)*

**SECTION V: KEY PLAYERS****13. Profile of Key Developers and Contractors**

- ❖ Adani Transport Limited
- ❖ APCO Infratech Private Limited
- ❖ Ashoka Buildcon Limited
- ❖ Ceigall India Limited
- ❖ Dilip Buildcon Limited
- ❖ Dineshchandra R. Agrawal Infracon Private Limited
- ❖ Gawar Constructions Limited
- ❖ GR Infraprojects Limited (GRIL)
- ❖ H.G. Infra Engineering Limited
- ❖ IRB Infrastructure Developers Private Limited
- ❖ J Kumar Infraprojects Limited
- ❖ KCC Buildcon Private Limited
- ❖ KNR Constructions Limited
- ❖ Larsen and Toubro Limited (L&T)
- ❖ Megha Engineering and Infrastructure Limited
- ❖ NCC Limited
- ❖ Oriental Structural Engineers Limited
- ❖ Patel Infrastructure Limited
- ❖ PNC Infratech Limited

*(This section will cover operations, financial performance, recent developments, project portfolio, and future plans of each company)*

I would like to purchase the **Road Development in India 2024**:

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