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WATERPLUS ANNUAL SUBSCRIPTION

State of Sector, Recent Developments and Upcoming Opportunities

WaterPlus service has five key elements:

- ❖ Water in India 2024 Report (updated every quarter)
- ❖ Master Dataset of 1,000+ Projects (updated every quarter)
- ❖ India Water Monitor (www.indiawatermonitor.com)
- ❖ 12 Monthly Progress Reports
- ❖ 52 Weekly Newsletters

The Water in India 2024 report will provide information on:

- ❖ Sector Trends, Progress and Key Developments
- ❖ Detailed Segment Analysis for Municipal, Industrial, Desalination, Wastewater Treatment and Recycle and Reuse
- ❖ Market Opportunities for Industry Stakeholders
- ❖ Investment Requirements
- ❖ Analysis of the Pipeline of Upcoming, Under Bidding and Ongoing Projects

1. Sector Overview and Key Trends

- ❖ Size and Growth
 - Demand and Supply (availability of water)
 - Change in Per Capita Availability across States
 - Status of Groundwater Resources and Extraction
- ❖ Policy and Regulatory Frameworks
- ❖ Key Trends and Developments
- ❖ Key Issues and Challenges
- ❖ Key Recommendations
- ❖ Capacity Addition Plans

2. Government Programmes: Progress and Opportunities

- ❖ Jal Jeevan Mission
- ❖ Atal Mission for Rejuvenation and Urban Transformation
- ❖ Namami Gange Programme
- ❖ Smart Cities Mission
- ❖ Swachh Bharat Mission

3. Project Pipeline Analysis

- ❖ Analysis by Segment
 - Water Supply
 - Wastewater
 - Desalination
- ❖ Analysis by Stage of Development
 - Under-Construction
 - Announced
 - Bidding
 - Awarded
- ❖ Analysis by State
- ❖ Analysis by Mode of Implementation
 - EPC
 - PPP
- ❖ Analysis by Completion Period
- ❖ Top Upcoming Projects in Terms of Investment

4. Future Outlook and Opportunities

- ❖ Projected Water Requirement

- ❖ Expected Network Addition and Investment
 - Water Supply
 - Wastewater Treatment
 - Desalination

- ❖ Assessment based on Completion Timelines
- ❖ Key Upcoming Projects
- ❖ Segment Outlook

5. Municipal Segment Size and Growth

- ❖ Growth in Municipal Water Supply
- ❖ Budgetary Allocations
- ❖ Emerging Trends
- ❖ Digital Initiatives for Municipal Water Supply
- ❖ 24x7 Water Supply
- ❖ Segment Outlook

6. Industrial Segment Size and Growth

- ❖ Overview
- ❖ Key Trends and Developments
- ❖ Central and State Level Initiatives
- ❖ Industry Level Initiatives
- ❖ Key Recommendations for Water Conservation
- ❖ Potential Interventions for Specific Industries
- ❖ Projected Water Demand

7. Demand from Key Industries

- ❖ Overview
- ❖ Water Consumption by Key Players
- ❖ Projected Water Demand

This section covers industries of thermal power, pulp and paper, steel, oil refinery, and cement industries.

8. Wastewater Market and Private Sector Participation

- ❖ Market Overview
- ❖ State-wise Analysis of Sewage Generation, Existing STP capacity, Capacity Utilised and Gap in Treatment
- ❖ Emerging Trends

- ❖ Government Initiatives
- ❖ National and State-level Initiatives
- ❖ Treatment Technologies
- ❖ Municipal Segment
- ❖ Initiatives for River Pollution Abatement
- ❖ Digital and Technological Interventions
- ❖ Private Sector Participation
- ❖ Major Challenges
- ❖ Future Focus Areas
- ❖ Sector Outlook

9. Recycle and Reuse Market

- ❖ Focus Areas
 - Circular Economy and Reuse Potential of Byproducts
- ❖ Government Initiatives
 - National Level
 - State Level
- ❖ Case Study for Recycle/ Reuse
- ❖ Recent Developments
 - Municipal Segment
 - Industrial Segment
- ❖ Major Challenges
- ❖ Segment Outlook
 - Revenue Potential
 - Future Opportunities

10. Network O&M and Asset Management

- ❖ Overview
- ❖ Key Players
- ❖ Key Trends
- ❖ Technology Initiatives
- ❖ Major Challenges
- ❖ Future Growth Drivers
- ❖ Segment Outlook

11. NRW Reduction Strategies and Metering Practices

- ❖ Overview
- ❖ Comparison of Different Types of Meters

- ❖ NRW Reduction Strategies
- ❖ Best Practices
- ❖ Recent Developments
- ❖ Challenges in NRW Reduction and Metering
- ❖ Policy Recommendation
- ❖ Segment Outlook

12. Desalination Market

- ❖ Current Size
- ❖ Key Operational and Upcoming Desalination Plants
- ❖ Key Emerging Trends
- ❖ Innovations and New Practices
- ❖ Treatment Technologies and Advancements
- ❖ Cost Economics & Viability
- ❖ Segment Outlook

13. Key Players

- ❖ JWIL Infra Limited
- ❖ Larsen & Toubro Limited
- ❖ Nagarjuna Construction Company Limited
- ❖ Shapoorji Pallonji and Company Limited
- ❖ TATA Projects
- ❖ VA Tech Wabag
- ❖ Vishvaraj Environment Private Limited
- ❖ Others

(Suez India, Swach Environment Private Limited, and Toshiba Water Solutions Private Limited)

(Includes overview, financial highlights, key ongoing projects, recent developments and future plans)

DATASET OF KEY PROJECTS

The database includes upcoming projects (announced, bidding, awarded and under construction) in the sector with details on project name, segment/component, cost, capacity, location, implementing agency, current status, mode of implementation, government schemes, etc.

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Contact details:

Raktima Majumdar

Senior Manager-Information Products
 India Infrastructure Publishing Pvt. Ltd.,
 B-17, Qutab Institutional Area, New Delhi - 110 016, India
 Mobile: **+91 8826127521**
 Email: majumdar.raktima@indiainfrastructure.com