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# **WATERPLUS ANNUAL SUBSCRIPTION**

State of Sector, Recent Developments and Upcoming Opportunities

**WaterPlus service has five key elements:**

- ❖ Water in India 2024 Report (updated every quarter)
- ❖ Master Dataset of 1,000+ Projects (updated every quarter)
- ❖ India Water Monitor ([www.indiawatermonitor.com](http://www.indiawatermonitor.com))
- ❖ 12 Monthly Progress Reports
- ❖ 52 Weekly Newsletters

**The Water in India 2024 report will provide information on:**

- ❖ Sector Trends, Progress and Key Developments
- ❖ Detailed Segment Analysis for Municipal, Industrial, Desalination, Wastewater Treatment and Recycle and Reuse
- ❖ Market Opportunities for Industry Stakeholders
- ❖ Investment Requirements
- ❖ Analysis of the Pipeline of Upcoming, Under Bidding and Ongoing Projects

**INDIA INFRASTRUCTURE RESEARCH**

### 1. Sector Overview and Key Trends

- ❖ Size and Growth
  - Demand and Supply (availability of water)
  - Change in Per Capita Availability across States
  - Status of Groundwater Resources and Extraction
- ❖ Policy and Regulatory Frameworks
- ❖ Key Trends and Developments
- ❖ Key Issues and Challenges
- ❖ Key Recommendations
- ❖ Capacity Addition Plans

### 2. Government Programmes: Progress and Opportunities

- ❖ Jal Jeevan Mission
- ❖ Atal Mission for Rejuvenation and Urban Transformation
- ❖ Namami Gange Programme
- ❖ Smart Cities Mission
- ❖ Swachh Bharat Mission

### 3. Project Pipeline Analysis

- ❖ Analysis by Segment
  - Water Supply
  - Wastewater
  - Desalination
- ❖ Analysis by Stage of Development
  - Under-Construction
  - Announced
  - Bidding
  - Awarded
- ❖ Analysis by State
- ❖ Analysis by Mode of Implementation
  - EPC
  - PPP
- ❖ Analysis by Completion Period
- ❖ Top Upcoming Projects in Terms of Investment

### 4. Future Outlook and Opportunities

- ❖ Projected Water Requirement

- ❖ Expected Network Addition and Investment
  - Water Supply
  - Wastewater Treatment
  - Desalination
- ❖ Assessment based on Completion Timelines
- ❖ Key Upcoming Projects
- ❖ Segment Outlook

### 5. Municipal Segment Size and Growth

- ❖ Growth in Municipal Water Supply
- ❖ Budgetary Allocations
- ❖ Emerging Trends
- ❖ Digital Initiatives for Municipal Water Supply
- ❖ 24x7 Water Supply
- ❖ Segment Outlook

### 6. Industrial Segment Size and Growth

- ❖ Overview
- ❖ Key Trends and Developments
- ❖ Central and State Level Initiatives
- ❖ Industry Level Initiatives
- ❖ Key Recommendations for Water Conservation
- ❖ Potential Interventions for Specific Industries
- ❖ Projected Water Demand

### 7. Demand from Key Industries

- ❖ Overview
- ❖ Water Consumption by Key Players
- ❖ Projected Water Demand

*This section covers industries of thermal power, pulp and paper, steel, oil refinery, and cement industries.*

### 8. Wastewater Market and Private Sector Participation

- ❖ Market Overview
- ❖ State-wise Analysis of Sewage Generation, Existing STP capacity, Capacity Utilised and Gap in Treatment
- ❖ Emerging Trends

- ❖ Government Initiatives
- ❖ National and State-level Initiatives
- ❖ Treatment Technologies
- ❖ Municipal Segment
- ❖ Initiatives for River Pollution Abatement
- ❖ Digital and Technological Interventions
- ❖ Private Sector Participation
- ❖ Major Challenges
- ❖ Future Focus Areas
- ❖ Sector Outlook

## 9. Recycle and Reuse Market

- ❖ Focus Areas
  - Circular Economy and Reuse Potential of Byproducts
- ❖ Government Initiatives
  - National Level
  - State Level
- ❖ Case Study for Recycle/ Reuse
- ❖ Recent Developments
  - Municipal Segment
  - Industrial Segment
- ❖ Major Challenges
- ❖ Segment Outlook
  - Revenue Potential
  - Future Opportunities

## 10. Network O&M and Asset Management

- ❖ Overview
- ❖ Key Players
- ❖ Key Trends
- ❖ Technology Initiatives
- ❖ Major Challenges
- ❖ Future Growth Drivers
- ❖ Segment Outlook

## 11. NRW Reduction Strategies and Metering Practices

- ❖ Overview
- ❖ Comparison of Different Types of Meters

- ❖ NRW Reduction Strategies
- ❖ Best Practices
- ❖ Recent Developments
- ❖ Challenges in NRW Reduction and Metering
- ❖ Policy Recommendation
- ❖ Segment Outlook

## 12. Desalination Market

- ❖ Current Size
- ❖ Key Operational and Upcoming Desalination Plants
- ❖ Key Emerging Trends
- ❖ Innovations and New Practices
- ❖ Treatment Technologies and Advancements
- ❖ Cost Economics & Viability
- ❖ Segment Outlook

## 13. Key Players

- ❖ JWIL Infra Limited
- ❖ Larsen & Toubro Limited
- ❖ Nagarjuna Construction Company Limited
- ❖ Shapoorji Pallonji and Company Limited
- ❖ TATA Projects
- ❖ VA Tech Wabag
- ❖ Vishvaraj Environment Private Limited
- ❖ Others

*(Suez India, Swach Environment Private Limited, and Toshiba Water Solutions Private Limited)*

*(Includes overview, financial highlights, key ongoing projects, recent developments and future plans)*

## DATASET OF KEY PROJECTS

*The database includes upcoming projects (announced, bidding, awarded and under construction) in the sector with details on project name, segment/component, cost, capacity, location, implementing agency, current status, mode of implementation, government schemes, etc.*

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