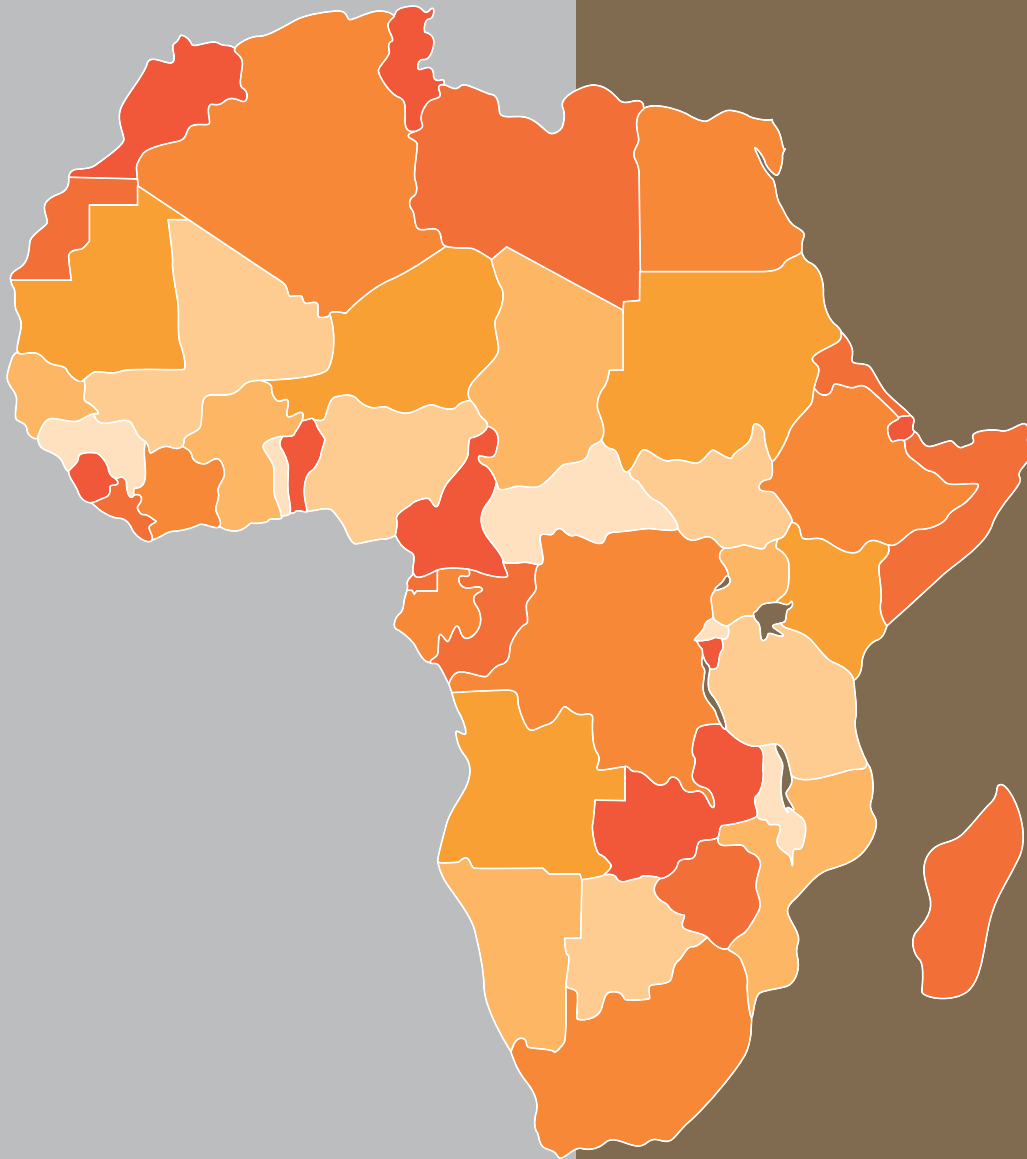


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Solar Power in Africa 2020

Project Pipeline, Investment Requirements and Market Opportunities

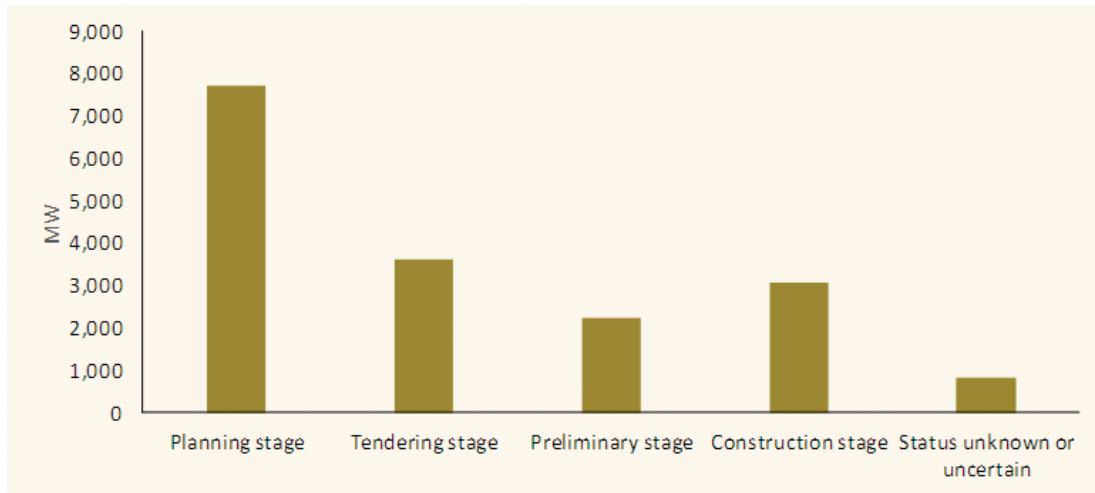


Africa has seen an increasing uptake in solar, especially in the northern part of the continent. According to IRENA, the total installed capacity of solar power generation by the end of 2018 was 6,097 MW. The growth drivers for increasing solar penetration in Africa can be visualised in terms of high solar potential, socio-economic factors, government push, cost viability and growing ecosystem.

Solar capacity is projected to grow at a CAGR of 19.20 per cent on the basis of declared targets and project pipeline till 2030. India Infrastructure Research tracked more than 290 upcoming solar projects in Africa, spread across 30 countries.

Solar PV will make up the majority of the total project pipeline. A bulk of the tracked capacity is in the planning stage, with projects recently having been proposed or announced.

Solar project pipeline in Africa by stage of implementation



With competitive bidding becoming the norm for project allocation in many African countries, developers, contractors, and investors can easily tap the emerging African solar market and expand their portfolio.

Africa is expected to become a large solar market with a mature industry in the coming years attracting private investors from around the world along with financial institutions.

Algeria, Nigeria, Libya, South Africa, Tunisia, Morocco, Ethiopia and Egypt, are projected to be the major solar investment hotspots by 2030.

Solar Power in Africa 2020 provides a complete view of the outlook for project spending across the African continent. The key objectives of this report are to analyse the present solar project market in Africa on the basis of region, country and year. The solar project cost and tariff trends are analysed along with the emerging policy and regulatory regime. The report tracks the overall solar project pipeline in Africa on the basis of country, technology, project size and stage of implementation highlighting the market opportunities for various stakeholders. It presents a detailed future outlook on the basis of growth drivers, challenges, and projections by region, country, technology and year. It analyses the past investment trends and future investment outlook.

Finally, the report provides a country-by-country snapshot of the solar market in the continent's 30 key growth nations. Each country profile has insight and data on key trends and projects that shape opportunities and drive solar investments over the coming two years and beyond.

The Solar Power in Africa 2020 report will help you to identify the project pipeline in Africa's solar power space, assess the emerging opportunities in the solar projects market, gain outlook for contract awards, and support business planning and strategy. It will help you to learn about country- level future project plans and challenges to enable you to mitigate risk.

Future solar investment hotspots



The Solar Power in Africa 2020 report will help you:

- ❖ Identify the project pipeline in Africa's solar power space
- ❖ Assess the new and emerging opportunities in the solar projects market
- ❖ Gain outlook for contract awards over 2020-2024
- ❖ Learn about country and sector breakdown of future project plans
- ❖ Support business planning and strategy
- ❖ Identify country-level challenges to enable you to mitigate and avoid risk
- ❖ Profile contractor landscape in each country

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