



TENTATIVE AGENDA/STRUCTURE (DAY ONE)

8:30 A.M.-9:30 A.M.	REGISTRATION, TEA/COFFEE AND NETWORKING
9:30 A.M.-9:45 A.M.	WELCOME REMARKS
	<ul style="list-style-type: none"> Welcome remarks by Indian Infrastructure
9:45 A.M.-10:15 A.M.	TRENDS, DEVELOPMENTS AND OUTLOOK
	<p>Questions/Topics:</p> <ul style="list-style-type: none"> What have been the key trends and developments in the CGD sector? What is the outlook for the next two to three years? What are the new opportunities in the sector going forward? What are the key unresolved issues and challenges? <ul style="list-style-type: none"> Presentation by Prashant Vasishth, Vice President and Co-Head, Corporate Ratings, ICRA...<i>plus Q&A</i>
10:15 A.M.-10:35 A.M.	IMPORTANCE OF STREAMLINING INFRASTRUCTURE CONSTRUCTION PROJECT FOR CGD'S
	<ul style="list-style-type: none"> Presentation by M. Matiur Rahaman, Vice President, Locusview...<i>plus Q&A</i>
10:35 A.M.-11:15 A.M.	POLICY AND REGULATORY PERSPECTIVE
	<p>Questions/Topics:</p> <ul style="list-style-type: none"> What in your view has been the level of interest of developers/investors in the CGD sector? What are some of the key challenges being faced? What are the key regulatory changes/initiatives needed to address these challenges? What is the regulatory outlook for the sector? <ul style="list-style-type: none"> Presentation/remarks by Tarun Kapoor, Former Secretary, Ministry of Petroleum and Natural Gas...<i>plus Q&A</i>
11:15 A.M.-11:45 A.M.	TEA/COFFEE AND NETWORKING BREAK
11:45 A.M.-12:05 P.M.	BEST PRACTICES IN PIPING MATERIAL FOR CITYGAS DISTRIBUTION NETWORK
	<ul style="list-style-type: none"> Presentation by Chanchal Dasgupta, Application Marketing Manager, Borouge...<i>plus Q&A</i>
12:05 P.M.-1:05 P.M.	KEYNOTE SESSION: CGD OPERATORS' VIEWPOINT: NETWORK GROWTH AND EXPANSION PLANS
	<p>Questions/Topics:</p> <ul style="list-style-type: none"> What is the current status of the CGD networks operated by your company (with regard to CNG stations, PNG consumers, steel and MDPE pipelines, etc.)? What are the current gas supply sources? What are the future gas requirements? What are the company's network expansion plans? What are the capex requirements? <p>Panel discussion among (in alphabetical order):</p> <ul style="list-style-type: none"> Raman Chaddha, Chief Executive Officer, GAIL Gas Suresh Manglani, Chief Executive Officer, Adani Total Gas Hardip Singh Rai, Chief Executive Officer, THINK Gas A senior representative from Locusview <i>Plus Q&A</i>
1:05 P.M.-2:05 P.M.	LUNCH
2:05 P.M.-2:25 P.M.	ENTERPRISE GIS APPROACH FOR EFFECTIVE CGD NETWORK MANAGEMENT
	<ul style="list-style-type: none"> Presentation by Pradeep N., Head, Sales, Utility, Telco and Transport, ESRI...<i>plus Q&A</i>
2:25 P.M.-2:55 P.M.	HPCL PERSPECTIVE: OPPORTUNITIES IN UPCOMING GAS
	<p>Questions/Topics:</p> <ul style="list-style-type: none"> What are the network addition targets for the new GAs awarded to your organisation in the ninth and tenth rounds of bidding? What has been the progress so far in terms of CNG stations, PNG connections and pipelines laid? What are the sources of gas supply? What role can SSLNG play in meeting your gas requirements? What are the investment requirements? What are the new opportunities? <ul style="list-style-type: none"> Presentation by Dilip Pattnaik, Executive Director, HPCL ...<i>plus Q&A (Tentatively Confirmed)</i>
2:55 P.M.-3:15 P.M.	PLATTS INTEGRAL ROLE IN NATURAL GAS AND LNG MARKETING DEVELOPMENT
	<ul style="list-style-type: none"> Presentation by Jai Tiwari, Commercial Development Manager, S&P Global Platts...<i>plus Q&A</i>
3:15 P.M.-3:45 P.M.	COST ECONOMICS AND NEW CNG MODELS (DODO, LCNG, ETC.)
	<p>Questions/Topics:</p> <ul style="list-style-type: none"> What factors determine the business viability of CGD projects? What are the key cost components and revenue sources? How has the cost competitiveness of alternative fuels impacted the demand for CNG and PNG? What are the new models being adopted to facilitate the development of CNG stations (DODO, LCNG, etc.)? What are the cost savings expected through the use of these models? <ul style="list-style-type: none"> Presentation by Praveen Dash, Manager, PwC...<i>plus Q&A</i>

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TENTATIVE AGENDA/STRUCTURE (DAY ONE...CONTINUED)

3:45 P.M.-4:15 P.M.	IOCL PERSPECTIVE: OPPORTUNITIES IN UPCOMING GAS
Questions/Topics: <ul style="list-style-type: none"> • What are the network addition targets for the new GAs awarded to your organisation in the ninth and tenth rounds of bidding? • What has been the progress so far in terms of CNG stations, PNG connections and pipelines laid? • What are the sources of gas supply? What role can SSLNG play in meeting your gas requirements? • What are the investment requirements? What are the new opportunities? • Presentation by S.K. Sharma, Executive Director (Gas), IOCL...<i>plus Q&A</i> 	
DAY ONE CLOSING REMARKS AND TEA/COFFEE	
<i>Note: Tea/coffee will be served during one of the post lunch sessions depending upon the flow of the conference</i>	

Partner Exchange:



Co-sponsors so far*:



**Lead & co-sponsorship slots are available*



TENTATIVE AGENDA/STRUCTURE (DAY TWO)

9:00 A.M.-10:00 A.M.	REGISTRATION, TEA/COFFEE AND NETWORKING
10:00 A.M.-10:15 A.M.	RECAP OF DAY ONE
	<ul style="list-style-type: none"> Recap of day one by India Infrastructure Research
10:15 A.M.-11:45 A.M.	GAS TRANSMISSION INFRASTRUCTURE: CURRENT STATE AND NETWORK ADDITION PLANS
	<p>Questions/Topics:</p> <ul style="list-style-type: none"> What is the status of the approved and announced pipeline projects? What are the investments expected in this segment? What are the likely benefits of a unified tariff structure for CGD utilities? What are the key issues and challenges? How are they being addressed? <ul style="list-style-type: none"> Presentation by Ashu Singhal, Executive Director, GAIL...<i>plus Q&A</i>
10:45 A.M.-11:05 A.M.	SOLUTION FOR REAL-TIME VISIBILITY OF GAS LEAKAGE
	<ul style="list-style-type: none"> Presentation by Debojyoti Mandal, Lead, Sales and Marketing, First Sense Safety...<i>plus Q&A</i>
11:05 A.M.-11:35 A.M.	IGL's CURRENT CNG INFRASTRUCTURE AND FUTURE EXPANSION PLANS
	<p>Questions/Topics:</p> <ul style="list-style-type: none"> What is the current status of IGL's CNG infrastructure? What has been the progress with regard to CNG stations in the GAs authorized in the ninth and tenth bidding rounds? What are the CNG network expansion plans in the operational GAs? What are the investment requirements? <ul style="list-style-type: none"> Presentation by Deep Chand Jain, General Manager, CNG Projects, Indraprastha Gas Limited... <i>plus Q&A</i>
11:35 A.M.-11:55 A.M.	EMERGING DIGITAL SOLUTIONS FOR PROJECT PIPELINE CONSTRUCTION MANAGEMENT
	<ul style="list-style-type: none"> Presentation by Karthik Sagar, Growth Leader, R&D, Magikminds...<i>plus Q&A</i>
11:55 A.M.-12:25 P.M.	TEA/COFFEE AND NETWORKING BREAK
12:25 P.M.-12:55 P.M.	PNG SEGMENT FOCUS: CURRENT INFRASTRUCTURE AND FUTURE EXPANSION PLANS
	<p>Questions/Topics:</p> <ul style="list-style-type: none"> What is the current status of PNG infrastructure in the country? What has been the progress with regard to PNG connections in the Gas authorised in the ninth and tenth bidding rounds? What are the PNG network expansion plans in the operational GAs? What are the investment requirements? <ul style="list-style-type: none"> Presentation by Srinivasan Murali, Senior Vice President, Operations and Maintenance, Mahanagar Gas ...<i>plus Q&A</i>
12:55 P.M.-1:15 P.M.	SESSION WITH IGX
	<ul style="list-style-type: none"> Presentation by Sushil Kumar Mishra, Assistant Vice President, Business Development and Advocacy, IGX...<i>plus Q&A</i>
1:15 P.M.-1:45 P.M.	FOCUS ON CUSTOMER RELATIONSHIP MANAGEMENT (CRM)
	<p>Questions/Topics:</p> <ul style="list-style-type: none"> What are some of the customer relationship management initiatives taken by CGD utilities? What are the best practices and enabling technologies? What are the key issues and challenges? <ul style="list-style-type: none"> Presentation by Rajiv Sikka, Former Chief Executive Officer, Indian Oil Adani Gas...<i>plus Q&A</i>
1:45 P.M.-2:15 P.M.	GAS AVAILABILITY: DOMESTIC SUPPLY AND DEPENDENCE ON R-LNG
	<p>Questions/Topics:</p> <ul style="list-style-type: none"> What are the requirements of the CGD sector? What is the current mix of domestic gas and R-LNG? What are the gas sourcing strategies? Have they changed in the past 6-12 months due to the Covid-19 pandemic? What is the outlook for gas supply? <ul style="list-style-type: none"> Presentation by KPMG...<i>plus Q&A</i>
TBD	GOING DIGITAL: ROLE OF AUTOMATION AND INSTRUMENTATION
	<p>Questions/Topics:</p> <ul style="list-style-type: none"> What is the role of IT and automation systems in the O&M of CGD networks? What has been the implementation experience and learnings? What are the new and emerging asset management and remote monitoring requirements (IoT, big data, SCADA, GIS, AI, ML, etc.)? What are the implementation issues and challenges? What is the way forward? <ul style="list-style-type: none"> Presentation by a senior representative from TCE or AG&P...<i>plus Q&A</i>
TBD	DATA MANAGEMENT AND CYBERSECURITY
	<p>Questions/Topics:</p> <ul style="list-style-type: none"> What are the new and emerging requirements for data management in the CGD sector? What are the key technologies and solutions available and their deployment? What are the cybersecurity threats and risks for CGD companies? What are the best practices? <ul style="list-style-type: none"> Presentation by a senior representative from Gujarat Gas, Torrent Gas or Deloitte...<i>plus Q&A</i>
TBD	SMART METERING: POTENTIAL AND PROGRESS
	<p>Questions/Topics:</p> <ul style="list-style-type: none"> What has been the progress made by CGD utilities with regard to smart metering? What are the implementation challenges?

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- What are the expected targets, investments and timelines for smart metering by CGD utilities?
- Presentation by a senior representative from IGL...plus Q&A

CONFERENCE WRAP UP AND LUNCH

Partner Exchange:



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