#### 5th Edition **GREEN HYDROGEN IN INDIA**

Key Developments and Future Roadmap April 18-19, 2023 Le Meridien, New Delhi

#### **OUTLINE AGENDA/SCHEDULE (DAY ONE)** INVITED SPEAKERS/ORGANISATIONS

8:30 A.M. - 9:20 A.M. 9:30 A.M. - 9:40 A.M. REGISTRATION, TEA/COFFEE AND NETWORKING

WELCOME REMARKS

Welcome Remarks by Renewable Watch

### 9:40 A.M. - 10:10 A.M

#### KEY TRENDS AND DEVELOPMENTS

#### Questions/Topics:

- What have been the key recent developments in the green hydrogen space?
- What are the current cost considerations? How is the cost likely to evolve over the next few years?
- What are the potential barriers for green hydrogen uptake? What are the key pre-requisites to enable a green hydrogen economy in India?
- Presentation by Prashant Vashisht, VP & Co-Head, Corporate Ratings, ICRA...plus Q&A (CONFIRMED)

#### 10:10 A.M. - 10:50 A.M.

#### FOCUS ON THE NATIONAL GREEN HYDROGEN MISSION

#### Questions/Topics:

- What are the key features of the mission? What are the targets and budgets?
- What incentives have been planned on the demand and supply sides?
- What can be expected from the next phase of the policy?
- Presentation by Dr V.K. Saraswat, Member, Niti Aayog...plus Q&A

#### 10:50 A.M. - 11:20 A.M.

#### INDIA'S SUPPORT TO GERMANY IN GREEN HYDROGEN

#### Questions/Topics:

- Germany Challenges facing in the future
- Huge Business Potential for India
- Concrete Project outlined for importing ammonia to Germany
- Presentation by Kiran Bhojani, CEO, Lili Navitas, Green Hydrogen Solutions, Germany and India...plus Q&A (CONFIRMED)

11:20 A.M. - 11:50 A.M.

#### TEA/COFFEE AND NETWORKING BREAK

#### 11:50 A.M. - 12:20 P.M.

#### SPONSOR SESSION

Presentation by África Castro, Business Development Head, GreenH, H2B2...plus Q&A (CONFIRMED)

- 1:20 P.M. PERSPECTIVE OF RENEWABLE ENERGY DEVELOPERS

# 12:20 P.M. - 1:20 P.M.

### Questions/Topics:

- What are your plans in the green hydrogen space?
- What are the potential business models and cost economics?
- What are the key barriers and their likely solutions?
- What are your expectations from the next phase of the policy?

#### Panel discussion among:

- Arnava Sinha, Vice President New Energy Business, Greenko Group (CONFIRMED)
- DMR Panda, General Manager (Green Hydrogen), NTPC (CONFIRMED)
- Sandeep Kashyap, Chief Operating Officer, ACME Group (CONFIRMED)
- Ranjit Gupta, Founder and CEO, Ocior Energy (CONFIRMED)
- Plus Q&A

#### 1:20 P.M. - 1:50 P.M.

#### STATE PERSPECTIVE: KREDL

#### Questions/Topics:

- What are the state's plans for green hydrogen uptake?
- Has the state drafted any policy in this regard?
- What are the key upcoming green hydrogen projects in the state?
- Presentation by K.P. Rudrappaiah, Managing Director, Karnataka Renewable Energy Development Limited...plus Q&A (CONFIRMED)

#### 1:50 P.M. - 2:40 P.M.

### LUNCH

#### 2:40 P.M. - 3:40 P.M. **UPTAKE PLANS OF OIL AND GAS MAJORS**

#### Questions/Topics:

- What are company plans to incorporate green hydrogen in their future strategies?
- What modifications are required in the existing oil and gas infrastructure to store and transport green hydrogen?
- What are the key limitations with respect to green hydrogen integration?

#### Panel discussion among:

- Alok Sharma, Executive Director, Centre for High Technology, Ministry of Petroleum & Natural Gas, Govt. of India (CONFIRMED)
- Sunit Verma, Executive Director, Gas Marketing, GAIL (India) Ltd (CONFIRMED)
- Ravi, Director General, ONGC Energy Centre (CONFIRMED)
- Nitin Yadav, Chief Manager Head Business Development & Strategy (Natural Gas/Hydrogen) / Energy Transition Bharat Petroleum Corporation
- Kapil Maheshwari, President, Renewable Energy and Green Hydrogen Ecosystem Development, Reliance Industries Limited
- A representative from IOCL
- Plus Q&A

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# OUTLINE AGENDA/SCHEDULE (DAY ONE...CONTINUED) INVITED SPEAKERS/ORGANISATIONS

#### 3:40 P.M. - 4:10 P.M.

#### UPTAKE PLANS OF INDUSTRIES

#### Questions/Topics:

- What are your plans regarding green hydrogen uptake?
- What are the current challenges in replacing grey hydrogen with green hydrogen?
- What incentives are required to scale up green hydrogen adoption in industries?
- Presentation by Kalyan Kumar Bhattacherjee, CSO, Jindal Stainless....plus Q&A (CONFIRMED)

   4:40 P.M. FOCUS ON GREEN AMMONIA AND GREEN METHANOL

## 4:10 P.M. – 4:40 P.M.

#### Questions/Topics:

- Which are the key derivates of green hydrogen?
- What is the cost viability of producing green ammonia and green methanol?
- What are the key issues in their production and supply?
- Presentation by **Shirish Garud**, Senior Fellow and Director, Renewable Energy Technologies, TERI...plus Q&A (CONFIRMED)

  DAY ONE WRAP UP AND CLOSING REMARKS

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#### **OUTLINE AGENDA/SCHEDULE (DAY TWO)**

8:30 A.M. – 9:20 A.M. 9:20 A.M. – 9:30 A.M. REGISTRATION, TEA/COFFEE AND NETWORKING

RECAP OF DAY ONE

· Recap of day one by India Infrastructure Research

# 9:30 A.M. – 10:00 A.M. Questions/Topics:

- STATE PERSPECTIVE: KERALA
- What are the state's plans for green hydrogen uptake?
  - Has the state drafted any policy in this regard?
    What are the key upcoming green hydrogen projects in the state?
  - Presentation by Narendra Nath Veluri, CEO, ANERT...plus Q&A

#### 10:00 A.M. - 10:30 A.M

#### **DOMESTIC MANUFACTURING OF ELECTROLYSERS**

#### Questions/Topics:

- How is the domestic manufacturing landscape for electrolysers evolving?
- What are the major roadblocks to scale up local manufacturing?
- What are the key incentives required to promote domestic production of electrolysers?
- Presentation by a representative from Ohmium...plus Q&A

#### 10:30 A.M. – 11:00 A.M. Questions/Topics:

#### STORAGE AND SAFETY CONSIDERATIONS

- What are the key concerns regarding hydrogen storage and transport?
- Which Indian standards cater to hydrogen storage and safety considerations?
- What regulatory steps are required in the near future?
- Presentation by Gaurav Jayaswal, SCIENTIST-B, Bureau of Indian Standards...plus Q&A

## 11:00 A.M. - 11:30 A.M.

#### 11:30 A.M. - 12 NOON

#### **GREEN HYDROGEN ADOPTION IN TRANSPORT**

#### Questions/Topics:

- What is green hydrogen's potential to decarbonise road mobility, shipping and aviation?
- What have been the key recent projects and developments in this space?
- What are the key barriers to uptake?
- Presentation by Manas Majumdar, Partner, KPMG...plus Q&A

## 12 NOON – 12:30 P.M.

#### FOCUS ON FUEL CELLS

#### Questions/Topics:

- What is the market potential for fuel cells in India?
- What have been the major developments in this space?
- What incentives are required to scale up manufacturing of fuel cells?
- Presentation by a leading sector expert...plus Q&A

#### 12:30 P.M. - 1:20 P.M.

#### **FINANCING GREEN HYDROGEN PROJECTS**

#### Questions/Topics:

- What are the emerging financing options in the green hydrogen segment?
- What are the key considerations that need to be evaluated in financing green hydrogen projects?
- What are the key solutions to de-risk project development?

#### Panel discussion among:

- Rishi Shukla, Executive Director, EverSource Capital (CONFIRMED)
- Swetarko Banerjee, CFA, Vice President, KfW IPEX-Bank (CONFIRMED)
- Chintan Shah, Former Director Technical, IREDA (CONFIRMED)
- Gagan Sidhu, Director, CEEW Centre for Energy Finance (CEEW-CEF) (CONFIRMED)
- Plus Q&A

### 1:20 PM onwards

LUNCH