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# ROADPLUS ANNUAL SUBSCRIPTION

Sector Analysis, Network Addition and Investment Opportunities

## RoadPlus service has five key elements:

- ❖ Road Development in India 2024 Report (updated every quarter)
- ❖ Master Dataset of 2,500+ Projects (updated every quarter)
- ❖ India Roads Monitor: <https://indiaroadsmonitor.com/>
- ❖ 12 Monthly Progress Reports
- ❖ 52 Weekly Newsletters

## The Road Development in India 2024 report will enable you to:

- ❖ Understand the sector growth, trends and developments
- ❖ Gain insights into project pipeline, investment opportunities and outlook for the sector
- ❖ Track the progress of key programmes and performance of key players
- ❖ Identify market opportunities for various stakeholders

### EXECUTIVE SUMMARY

### SECTION I: SECTOR OVERVIEW, TRENDS, OPPORTUNITIES AND FUTURE

#### OUTLOOK

##### 1. Sector Trends and Developments

- ❖ Network Size and Growth
- ❖ Project Award and Completion Trends
  - National Highways
  - State Roads
  - Policy Developments
- ❖ Recent Trends and Developments
- ❖ Risks and Challenges

##### 2. Project Pipeline Analysis

- ❖ Assessment of Project Pipeline:
  - Short Term (By 2026-27)
  - Medium Term (By 2028-29)
  - Long Term (Beyond 2029)
- ❖ Analysis by Segment (NH, SH, State Roads, Expressways, Bridges, Tunnels, Flyovers, etc.)
- ❖ Analysis by Stage of Development (Under Construction, Awarded, Under Bidding and Announced)
- ❖ Quarterly Analysis
- ❖ Analysis by State
- ❖ Analysis by Ownership
- ❖ Analysis by Mode of Implementation
- ❖ Top Upcoming Projects in Terms of Investment

##### 3. Market Outlook and Upcoming Opportunities (Till 2028)

- ❖ Network Addition Plans and Projections
- ❖ Investment Opportunities
- ❖ Project Award and Completion Targets
- ❖ Market Opportunities
- ❖ Big-ticket Opportunities to Look Out For
- ❖ Sector Outlook

##### 4. Progress and Opportunities under Bharatmala Programme

- ❖ Overview
- ❖ Current Status
- ❖ Update on MMLPs
- ❖ Recent Contracts
- ❖ Key Completed Projects
- ❖ Future Targets and Opportunities

### SECTION II: FOCUS ON IMPLEMENTATION MODELS

##### 5. Progress under HAM

- ❖ The Experience So Far
- ❖ Bidding Scenario and Competitive Intensity
- ❖ Key Players
- ❖ Key Completed Projects
- ❖ Upcoming Projects

##### 6. Contracting Market: EPC Experience

- ❖ The Experience So Far
- ❖ Bidding Scenario and Competitive Intensity
- ❖ Key Players
- ❖ Key Completed Projects
- ❖ Upcoming Projects

##### 7. Opportunities under TOT Model

- ❖ Overview
- ❖ Experience So Far
  - Bundle 1,2,3
  - Bundle 4,5
  - Bundle 6-16
- ❖ Current Status
- ❖ Policy Developments: Revised MCA

##### 8. Operations, Maintenance and Tolling

- ❖ Past trends: ETC and FASTag Deployment
- ❖ Recent Developments: GPS-based toll collection system
- ❖ Key Technology Trends for Tolling

- ❖ Key Technology Trends for Maintenance
- ❖ Focus on Maintenance
- ❖ Green Initiatives
- ❖ Focus on Safety
- ❖ Opportunities for O&M Players

- ❖ Key Equipment Manufacturers
- ❖ Key Recommendations
- ❖ Future Outlook

### SECTION III: FINANCING SCENARIO AND ACQUISITION TRENDS

#### 9. Investment Trends and Outlook

- ❖ Overall Funding Snapshot
- ❖ Trends in Financial Closures
- ❖ Trends in Bank Credit
- ❖ Trends in Budgetary Expenditure
- ❖ NHAI's Market Borrowings
- ❖ Multilateral Development Banks Funded Projects
- ❖ Private Equity Deals
- ❖ Other Key Funding Avenues

#### 12. Materials: Market Trends

- ❖ Market Size and Growth
- ❖ Key Players
- ❖ Pricing Trends
- ❖ Key Developments
- ❖ Other Key Materials

*(This section will cover materials including cement, steel, bitumen, geosynthetics, fly ash, plastic waste and other alternative materials)*

### SECTION V: KEY PLAYERS

#### 13. Profile of Key Developers and Contractors

- ❖ Adani Road Transport Limited
- ❖ APCO Infratech Private Limited
- ❖ Ashoka Buildcon Limited
- ❖ Ceigall India Limited
- ❖ Dilip Buildcon Limited
- ❖ Dineshchandra R. Agrawal Infracon Private Limited
- ❖ Gawar Constructions Limited
- ❖ GR Infraprojects Limited (GRIL)
- ❖ HG Infra Engineering Limited
- ❖ IRB Infrastructure Developers Private Limited
- ❖ J Kumar Infraprojects Limited
- ❖ KCC Buildcon Private Limited
- ❖ KNR Constructions Limited
- ❖ Larsen and Toubro Limited (L&T)
- ❖ Megha Engineering and Infrastructure Limited
- ❖ NCC Limited
- ❖ Oriental Structural Engineers Limited
- ❖ Patel Infrastructure Limited
- ❖ PNC Infratech Limited

### 10. Deal-making via Asset Acquisitions

- ❖ Trends in Asset Acquisitions
  - Deal Analysis
  - Analysis by Buyers
  - Quarterly Acquisition Trends
  - Analysis by Project and Investor Type
  - Update on Centre's Monetisation Drive
- ❖ Key Deals
- ❖ Exits

### SECTION IV: EQUIPMENT AND MATERIAL MARKET SIZE AND PROJECTIONS

#### 11. Equipment Market Trends

- ❖ Market Size and Growth
- ❖ Key Emerging Trends
- ❖ Key Recent Developments
- ❖ Technology Innovations

*(This section will cover operations, financial performance, recent developments, project portfolio, and future plans of each company)*

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